BANK OF TANZANIA

# CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING DECEMBER 2025

Volume 10 No. 4

## BANK OF TANZANIA

# CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING DECEMBER 2025



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**Zonal Profiles**

| Zone | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands |
|---|---|---|---|---|---|---|
| Regions | Dodoma, Morogoro, Singida and Tabora | Dar es Salaam | Mwanza, Mara, Shinyanga, Kagera, Kigoma, Geita and Simiyu | Arusha, Kilimanjaro, Manyara and Tanga | Pwani, Lindi, Mtwara and Ruvuma | Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe |
| Rainfall pattern | Uni-modal rains (Dodoma, Singida and Tabora), and bi-modal rains (Morogoro) | Bi-modal rains | Uni-modal rains (Kigoma) and bi-modal rains (Geita, Mara, Mwanza, Simiyu, Kagera and Shinyanga) | Bi-modal rains | Uni-modal rains (Lindi, Mtwara and Ruvuma), and bi-modal rains (Pwani) | Uni-modal rains |
| Main economic activities | Agriculture, mining and quarrying, and manufacturing | Manufacturing, financial and insurance Services, transport and storage, and trade | Agriculture, mining and quarrying, manufacturing, and tourism | Agriculture, tourism, mining and quarrying, and manufacturing | Agriculture, mining and quarrying, and manufacturing | Agriculture, mining and quarrying, and tourism |
| Main food crops produced | Maize, finger and bulrush millet, sorghum, paddy, sweet potatoes and beans | None | Maize, paddy, cassava, banana, sorghum and beans | Maize, beans, bananas, potatoes and peas | Maize, paddy, cassava, sorghum, millet, potatoes and beans | Maize, paddy, banana, Irish potatoes and beans |
| Main cash crops produced | Sunflower, sisal, cotton, tobacco, grapes, sugar cane and onions | None | Coffee, cotton, tobacco and tea | Coffee, sisal, tea, sunflower and onions | Cashew nuts, coffee, tobacco and sesame | Coffee, tea, avocado, pyrethrum, cocoa and tobacco |
| Area coverage in Sq. Km | Dodoma (41,311), Morogoro (70,624), Singida (49,340) and Tabora (76,150) | Dar es Salaam (1,800) | Geita (20,054), Kagera (40,836), Kigoma (45,066), Mara (30,150), Mwanza (20,095), Shinyanga (18,901) and Simiyu (25,212) | Manyara (45,212), Arusha (34,516), Tanga (27,348) and Kilimanjaro (13,209) | Lindi (67,000), Ruvuma (64,493), Pwani (33,539), and Mtwara (16,720) | Katavi (45,843), Mbeya (35,945), Iringa (35,503), Rukwa (27,765), Songwe (27,656) and Njombe (21,347) |
| GDP at current | Dodoma (6,718.5), Morogoro (9,774.1), | Dar es Salaam (34,836) | Mwanza (14,598.3), Shinyanga (7,211.1), | Arusha (9,712.9), Tanga (9,532.1), | Ruvuma (7,826.0), Mtwara (5,716.6), | Mbeya (10,760.9), Iringa (5,852.4), |

| Zone | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands |
|---|---|---|---|---|---|---|
| market prices (2024) in billions of TZS | Singida (3,937.9) and Tabora (7,530.6) | | Geita (9,342.9), Mara (7,298.1), Kigoma (5,761.1), Kagera (5,228.2) and Simiyu (3,673.7) | Kilimanjaro (9,298.6) and Manyara (6,926.3) | Pwani (4,224.3) and Lindi (3,941.6) | Rukwa (3,964.6), Songwe (3,398.2), Njombe (3,398.2) and Katavi (2,454.2) |
| GDP per capita (2024) in TZS | Dodoma (2,035,790.9), Morogoro (2,869,873.6), Singida (1,817,937.6) and Tabora (2,231,575.1) | Dar es Salaam (6,069,275) | Mwanza (3,656,374.4), Shinyanga (2,991,782.8), Geita (2,882,671.8), Mara (2,845,062.1), Kigoma (2,157,965.7), Kagera (1,620,613.3) and Simiyu (1,571,049.1) | Arusha (3,848,007), Kilimanjaro (4,704,383), Tanga (3,415,491) and Manyara (3,402,510) | Ruvuma (3,948,076), Lindi (3,121,736), Mtwara (3,288,750) and Pwani (1,969,415) | Katavi (2,081,768.4), Rukwa (2,509,433.8), Mbeya (4,453,009.0), Iringa (4,743,676.0), Songwe (2,453,772.2) and Njombe (3,670,475.5) |
| Zonal population (NBS Projections 2024) | Dodoma (3,300,186), Morogoro (3,405,761), Singida (2,166,130) and Tabora (3,657,677) | Dar es Salaam (5,739,734) | Mwanza (3,992,565), Kagera (3,226,032), Kigoma (2,669,703), Geita (3,241,053), Mara (2,565,172), Simiyu (2,338,396) and Shinyanga (2,410,306) | Tanga (2,790,841), Arusha (2,524,141), Kilimanjaro (1,976,588) and Manyara (2,035,641) | Pwani (2,144,928), Ruvuma (1,982,240), Mtwara (1,738,231) and Lindi (1,262,641) | Mbeya (2,495,901), Rukwa (1,680,335), Songwe (1,444,855), Iringa (1,260,104), Katavi (1,253,158) and Njombe (939,503) |
| Population density, 2024 NBS Projections (Number of persons per Sq. Km) | Dodoma (80), Morogoro (48), Singida (44) and Tabora (48) | Dar es Salaam (3,189) | Mwanza (199), Kagera (79), Kigoma (58), Geita (162), Mara (85), Simiyu (93) and Shinyanga (128) | Tanga (102), Arusha (73), Kilimanjaro (150) and Manyara (45) | Pwani (64), Ruvuma (31), Mtwara (104) and Lindi (19) | Mbeya (69), Rukwa (61), Katavi (27), Njombe (44), Iringa (36) and Songwe (52) |
| Population growth rate (2022 National Census) | 3.8 | 2.1 | 2.2 | 2.5 | 3.7 | 3.5 |
| Number of banks | Dodoma (22), Morogoro (14), | Dar es Salaam (38) | Geita (10), Kagera (7), Kigoma (7), | Tanga (12), Arusha (27), | Mtwara (10), Pwani (5), | Iringa (12), Katavi (3), |

| Zone | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands |
|---|---|---|---|---|---|---|
| operating in the region | Singida (6) and Tabora (10) | | Mara (6), Mwanza (28), Shinyanga (13) and Simiyu (5) | Kilimanjaro (19) and Manyara (6) | Ruvuma (6) and Lindi (4) | Mbeya (19), Njombe (7), Rukwa (4) and Songwe (6) |
| Number of bank branches operating in the region | Dodoma (50), Morogoro (47), Singida (18) and Tabora (25) | Dar es Salaam (277) | Geita (25), Kagera (31), Kigoma (18), Mara (28), Mwanza (71), Shinyanga (31) and Simiyu (14) | Tanga (32), Arusha (69), Kilimanjaro (46) and Manyara (22) | Mtwara (25), Pwani (24), Ruvuma (16) and Lindi (15) | Iringa (23), Katavi (6), Mbeya (45), Njombe (19), Rukwa (8) and Songwe (15) |
| Number of bank agents operating in the region | Dodoma (9,656), Morogoro (8,714), Singida (2,066) andTabora (2,489) | Dar es Salaam (56,872) | Geita (3,304), Kagera (4,312), Kigoma (2,858), Mara (4,344), Mwanza (13,757) Shinyanga (3,811) and Simiyu (5,595) | Tanga (3,842), Arusha (12,175), Kilimanjaro (7,349) and Manyara (2,357) | Mtwara (4,120), Pwani (5,289), Ruvuma (1,638) and Lindi (2,762) | Iringa (4,671), Katavi (1,247), Mbeya (9,246), Njombe (3,292), Rukwa (1,013) and Songwe (2,316) |
| Number of bureau de change branches operating in the region | Dodoma (4), Morogoro (0), Singida (0) and Tabora (0) | Dar es Salaam (94) | Kagera (0), Kigoma (4), Mwanza (2), Shinyanga (2), Geita (0), Simiyu (0) and Mara (1) | Tanga (1), Arusha (13), Kilimanjaro (7) and Manyara (0) | Mtwara (0), Pwani (0), Ruvuma (0) and Lindi (0) | Mbeya (2), Iringa (0), Katavi (0), Njombe (0), Rukwa (0) and Songwe (1) |
| Number of Automatic Teller Machine (ATM) | Dodoma (121), Morogoro (98), Singida (30) and Tabora (41) | Dar es Salaam (733) | Geita (39), Kagera (53), Kigoma (30), Mara (47), Mwanza (123), Shinyanga and (50) Simiyu (14) | Tanga (57), Arusha (155), Kilimanjaro (83) and Manyara (30) | Mtwara (47), Pwani (56), Ruvuma (41) and Lindi (26) | Iringa (41), Katavi (11), Mbeya (87), Njombe (26), Rukwa (16) and Songwe (17) |

# Executive Summary

Inflation in most all zones remained within the target range of 3-5 percent, albeit with mixed trends. Inflation eased in Central, Dar es Salaam and Southern Highlands zones, and rose in Lake, Northern, and South Eastern zones. Average wholesale prices of major food crops generally increased, primarily associated with supply constraints coupled with expectations of low harvests from short rain season following unfavourable weather. Meanwhile, average retail fuel pump prices slowed down in most zones, attributable to the increased global supply and subdued demand.

During the quarter under review, food supply was generally satisfactory across all zones, despite rising prices of some cereals. The National Food Reserve Agency purchased 33,057.5 tonnes and sold 26,200.1 tonnes of food to private traders, resulting to a stock of 577,376.4 tonnes at the end of December 2025.

Economic activities generally improved across all zones relative to the corresponding quarter in 2024, supported by broad-based measures in key sectors. In agriculture, cashew nuts and seed cotton procurement increased, associated with favourable weather, improved seed varieties and enhanced extension services. Similarly, the value of forest products traded increased, supported by higher price and volume, particularly in Southern Highlands zone—which accounts for about 96 percent of the total forest product traded. In contrast, procurement of coffee, sisal, tea and tobacco decreased, attributed to unfavourable weather and weak global demand. Livestock trade improved mainly due to price effect, while fish trade declined, as a result of lower catch volumes stemming from unfavourable weather conditions.

Value of selected manufactured products decreased by 4.7 percent, mainly contributed the decrease in coffee and tea products, textiles, and bottled beer; largely on account of price effect. Meanwhile, mineral recovery improved largely driven by gold, benefiting from high global prices. Tourism earnings grew by 5.4 percent, consistent with increased non-resident visitors whose fees are higher. Moreover, electricity generation grew by 7.8 percent, attributed to increased demand following expansion of economic activities.

In line with growing economic activities, revenue collections by Central and Local Government Authorities were within the targets, mainly driven by mining activities, particularly gold. This outturn is associated with enhanced taxpayers' engagement resulting to voluntary compliance, and close monitoring of tax arrears. Trade surplus with neighbouring countries narrowed by 4.5 percent, emanating from widening of trade deficit in Southern Highlands zone, driven largely by increased importation of maize seeds and fertilizers as well as reduced exports of cement. The volume of cargo handled at major sea and lake ports rose by 4.4 percent, particularly at Dar es Salaam and Tanga ports. In the banking sector, deposits and loans increased across all zones, supported by greater access to financial services, enhanced financial literacy, expansion of economic activities and increased banks' confidence in lending to the private sector.

# 1.0 ECONOMIC DEVELOPMENTS

## 1.1 Inflation Developments

During the quarter ending December 2025, headline inflation in almost all zones remained within the national target range of 3-5 percent, but trends were mixed (Table 1.1 and Chart 1.1). Inflation in Central, Dar es Salaam and Southern Highlands zones eased, while that of Lake, Northern, and South Eastern zones increased in comparison with the corresponding quarter in 2024. The moderation of inflation in Central zone was driven by a decrease in food inflation, while in Dar es Salaam and Southern Highlands zones, was contributed by slowdown in prices of some non-food items particularly in housing, water, electricity, gas, and other fuels subgroup. In contrast, the increase in inflation in Lake, Northern, and South Eastern zones was attributed to rise in prices of some food and non-food items.

### Table 1.1: Annual Average Headline Inflation

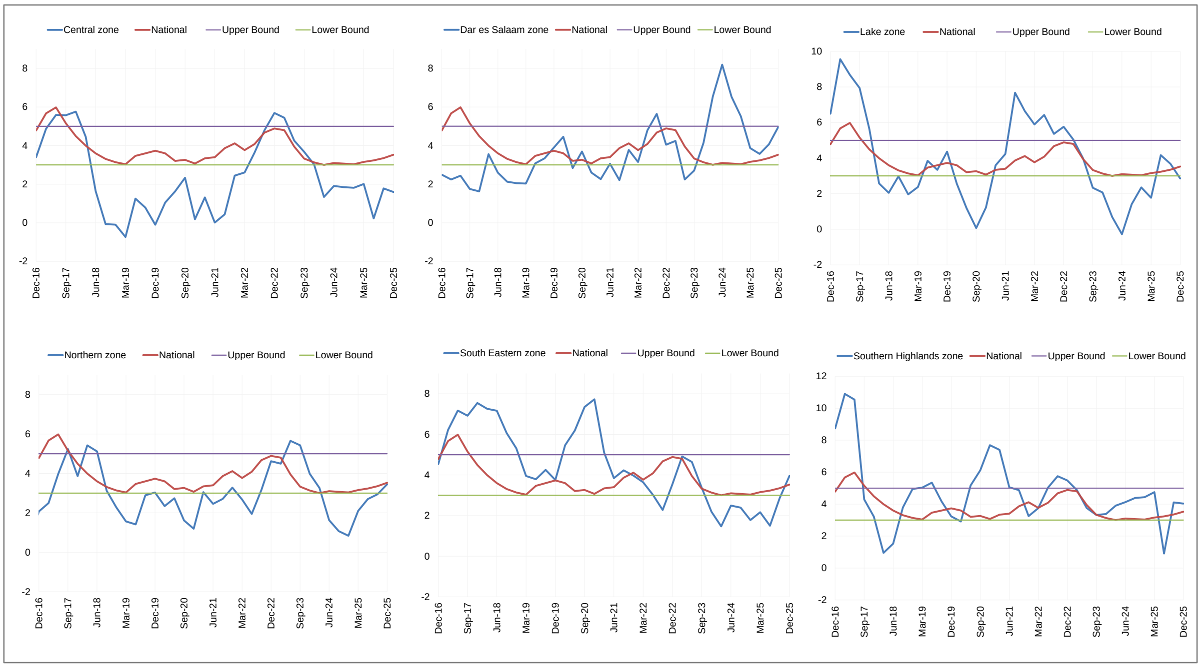
Percent

| | National | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands |
|---|---|---|---|---|---|---|---|
| Dec-24 | 3.0 | 1.8 | 5.5 | 2.4 | 0.8 | 1.8 | 4.4 |
| Mar-25 | 3.2 | 2.0 | 3.9 | 1.8 | 2.1 | 2.2 | 4.8 |
| Jun-25 | 3.2 | 1.5 | 3.6 | 4.2 | 2.7 | 1.5 | 3.6 |
| Sep-25 | 3.4 | 1.8 | 4.1 | 3.7 | 2.9 | 2.9 | 4.1 |
| Dec-25 | 3.5 | 1.6 | 5.0 | 2.9 | 3.4 | 4.0 | 4.0 |

Source: National Bureau of Statistics
Note: Inflation is computed using different weights across the zones hence simple average inflation of all zones may not be the same as the national inflation

### Chart 1.1: Year-on-Year Headline Inflation

Percent




Source: National Bureau of Statistics

## 1.2 Wholesale Prices of Selected Food Crops

Average wholesale prices of major food crops increased in the quarter ending December 2025, compared with the corresponding quarter in 2024, except for beans and round potatoes (Table 1.2). The rise in prices was primarily associated with supply constraints arising from depletion of household food stocks from 2024/25 crop harvests, coupled with expectations of low harvests from short rains season due to unfavourable weather. In contrast, lower prices for beans and round potatoes were driven by good harvest in the 2024/25 crop season.

### Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

| Quarter ending | Crop | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Average |
|---|---|---|---|---|---|---|---|---|
| Dec-24 | Beans | 270,057.9 | 309,504.6 | 271,493.0 | 261,550.9 | 282,273.1 | 250,000.0 | 274,146.6 |
| | Bulrush millet | 115,868.1 | 109,097.0 | n.a | 130,504.6 | n.a | n.a | 118,489.9 |
| | Finger millet | 154,791.7 | 188,457.0 | n.a | 177,027.8 | 186,097.2 | 180,000.0 | 177,274.7 |
| | Maize | 64,817.9 | 75,061.0 | 74,741.0 | 84,525.2 | 63,015.1 | 82,000.0 | 74,026.7 |
| | Rice | 196,064.8 | 226,343.0 | 174,274.0 | 238,034.7 | 224,474.5 | 248,000.0 | 217,865.2 |
| | Round potatoes | 84,192.7 | 87,623.0 | 112,087.0 | 121,348.4 | 104,553.7 | 78,000.0 | 97,967.5 |
| | Sorghum | 115,549.8 | 112,292.0 | 143,357.0 | 116,500.0 | 161,775.8 | 153,000.0 | 133,745.8 |
| | Wheat | 185,000.0 | 156,910.0 | n.a | 158,478.0 | n.a | 170,000.0 | 167,597.0 |
| Sep-25 | Beans | 250,805.6 | 334,019.7 | 187,333.0 | 237,566.0 | 269,826.4 | 254,220.5 | 255,628.5 |
| | Bulrush millet | 138,618.1 | 111,854.7 | 125,111.0 | 138,670.1 | n.a | n.a | 128,563.5 |
| | Finger millet | 219,812.5 | 276,570.7 | 258,833.0 | 263,239.6 | 227,500.0 | 233,853.2 | 246,634.8 |
| | Maize | 88,548.9 | 103,991.7 | 88,194.0 | 85,620.8 | 72,424.3 | 61,638.8 | 83,403.1 |
| | Rice | 241,972.2 | 262,935.3 | 214,175.0 | 277,486.1 | 244,048.6 | 235,601.9 | 246,036.5 |
| | Round potatoes | 71,464.4 | 79,972.4 | 89,917.0 | 91,591.7 | 100,525.7 | 92,035.5 | 87,584.5 |
| | Sorghum | 150,152.8 | 127,085.3 | 166,607.0 | 130,972.2 | 156,677.1 | 139,975.0 | 145,244.9 |
| | Wheat | 162,770.8 | 163,528.3 | 218,051.0 | 158,691.0 | n.a | 198,467.6 | 180,301.7 |
| Dec-25 | Beans | 245,795.5 | 328,968.0 | 244,214.3 | 230,136.4 | 265,507.6 | 261,260.1 | 262,647.0 |
| | Bulrush millet | 150,477.3 | 114,478.6 | 157,339.8 | 136,958.3 | n.a | 111,169.7 | 134,084.8 |
| | Finger millet | 233,734.8 | 278,641.0 | 242,047.6 | 237,675.0 | 222,714.1 | 233,859.8 | 241,445.4 |
| | Maize | 84,804.0 | 105,446.6 | 85,019.6 | 85,806.4 | 73,332.2 | 61,034.6 | 82,573.9 |
| | Rice | 253,204.5 | 262,522.6 | 224,606.1 | 274,795.5 | 249,272.0 | 242,926.8 | 251,221.2 |
| | Round potatoes | 79,577.3 | 79,319.5 | 104,318.2 | 92,996.2 | 102,585.7 | 96,093.4 | 92,481.7 |
| | Sorghum | 158,962.1 | 130,709.4 | 162,201.3 | 122,005.7 | 162,264.8 | 131,775.3 | 144,653.1 |
| | Wheat | 167,287.9 | 162,074.1 | 207,189.4 | 154,418.2 | n.a | 192,750.0 | 176,743.9 |

Source: Ministry of Industry and Trade, and Regional Authorities
Note: n.a denotes not available

## 1.3 Fuel Pump Prices

Average retail pump prices of petrol, diesel and kerosene slowed down in most zones compared with the quarter ending December 2024 (Table 1.3 and Chart 1.2). This downturn aligns with dynamics in global energy markets, which were characterized by increased supply from OPEC+ and non-OPEC producers and subdued demand. The ongoing geopolitical conflicts in the Middle East may exert upward pressure to domestic fuel prices going forward.

## Table 1.3: Average Fuel Pump Prices

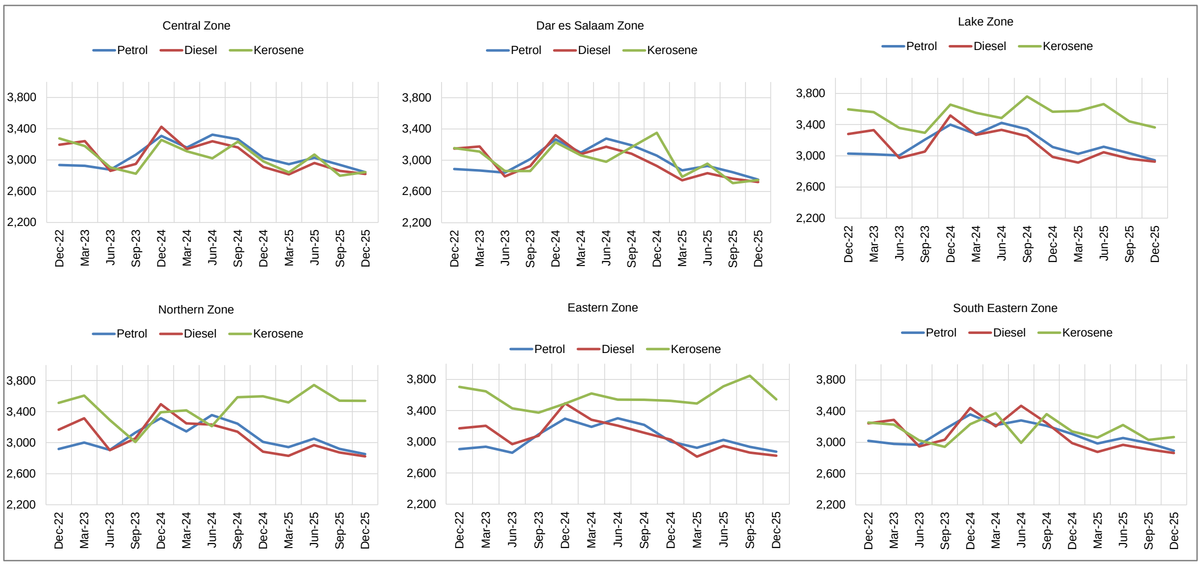
TZS per litre

| Zone | Type | Quarter ending | | | Percentage change, |
|---|---|---|---|---|---|
| | | Dec-24 | Sep-25[r] | Dec-25[p] | Dec-24 to Dec-25 |
| Central | Petrol | 3,027.0 | 2,937.0 | 2,842.0 | -6.1 |
| | Diesel | 2,909.5 | 2,860.5 | 2,820.5 | -3.1 |
| | Kerosene | 2,981.1 | 2,797.6 | 2,844.8 | -4.6 |
| Dar es Salaam | Petrol | 2,949.3 | 2,846.1 | 2,751.3 | -6.7 |
| | Diesel | 2,823.0 | 2,764.9 | 2,720.7 | -3.6 |
| | Kerosene | 2,904.6 | 2,707.6 | 2,747.1 | -5.4 |
| Lake | Petrol | 3,113.2 | 3,034.0 | 2,943.0 | -5.5 |
| | Diesel | 2,986.1 | 2,963.0 | 2,924.7 | -2.1 |
| | Kerosene | 3,565.6 | 3,442.0 | 3,364.1 | -5.7 |
| Northern | Petrol | 3,009.7 | 2,920.0 | 2,852.3 | -5.2 |
| | Diesel | 2,883.1 | 2,873.0 | 2,823.4 | -2.1 |
| | Kerosene | 3,541.1 | 3,540.0 | 3,538.7 | -0.1 |
| South Eastern | Petrol | 3,002.6 | 2,935.3 | 2,872.7 | -4.3 |
| | Diesel | 2,811.5 | 2,861.4 | 2,821.2 | 0.3 |
| | Kerosene | 3,524.6 | 3,846.8 | 3,543.2 | 0.5 |
| Southern Highlands | Petrol | 3,107.8 | 2,990.8 | 2,893.3 | -6.9 |
| | Diesel | 2,991.8 | 2,909.8 | 2,863.9 | -4.3 |
| | Kerosene | 3,140.3 | 3,031.5 | 3,067.7 | -2.3 |
| Average | Petrol | 3,059.5 | 2,943.9 | 2,859.1 | -6.5 |
| | Diesel | 2,926.7 | 2,872.1 | 2,829.1 | -3.3 |
| | Kerosene | 3,342.0 | 3,227.6 | 3,184.3 | -4.7 |

Source: National Bureau of Statistics
Note: p denotes provisional, and r, revised data

## Chart 1.2: Average Fuel Pump Prices by Zone

TZS per litre




Source: National Bureau of Statistics

# 2.0 FOOD SUPPLY SITUATION

Food supply was generally satisfactory in all zones despite rising prices of some cereals in the markets during the quarter ending December 2025. The satisfactory food supply was partly contributed by improved road infrastructure that eased movement of food across regions.

## 2.1 Food Stock Held by National Food Reserve Agency

The National Food Reserve Agency held 577,376.4 tonnes of food at the end of December 2025 compared with 676,828.2 tonnes in the similar quarter in 2024 (Table 2.1). In the quarter ending December 2025, the Agency purchased 33,057.5 tonnes of food and sold 26,200.1 tonnes of food to private traders.

**Table 2.1: Stock of Food Held by National Food Reserve Agency**

Tonnes

| Quarter ending | Zone | Opening balance | Quantity purchased | Quantity transferred in/out* | Quantity released | Closing balance |
|---|---|---|---|---|---|---|
| Dec-24 | Central | 51,867.5 | 1,443.5 | 0.0 | 0.0 | 53,311.0 |
| | Dar es Salaam | 30,563.4 | 7,422.8 | 0.0 | 399.2 | 37,587.0 |
| | Lake | 15,424.4 | 1,968.2 | 0.0 | 0.0 | 17,392.6 |
| | Northern | 56,543.3 | 1,773.9 | 0.0 | 0.0 | 58,317.2 |
| | South Eastern | 147,858.2 | 49,973.4 | 0.0 | 1,332.9 | 196,498.7 |
| | Southern Highlands | 349,145.9 | 52,577.7 | 0.0 | 88,002.0 | 313,721.6 |
| | Total | 340,562.1 | 115,159.6 | 0.0 | 89,734.1 | 676,828.2 |
| Sep-25 | Central | 46,735.3 | 0.0 | 0.0 | 360.3 | 46,375.0 |
| | Dar es Salaam | 37,546.0 | 0.0 | 0.0 | 0.0 | 37,546.0 |
| | Lake | 16,762.6 | 0.0 | 0.0 | 2,790.2 | 13,972.4 |
| | Northern | 10,253.3 | 0.0 | 0.0 | 0.0 | 10,253.3 |
| | South Eastern | 117,274.4 | 55,413.2 | 0.0 | 0.0 | 172,687.6 |
| | Southern Highlands | 249,351.7 | 48,273.9 | 0.0 | 7,940.9 | 289,684.8 |
| | Total | 477,923.4 | 103,687.2 | 0.0 | 11,091.4 | 570,519.1 |
| Dec-25$^{p}$ | Central | 46,375.0 | 0.0 | 0.0 | 499.6 | 45,875.4 |
| | Dar es Salaam | 37,546.0 | 0.0 | 0.0 | 1,268.5 | 36,277.5 |
| | Lake | 13,972.4 | 0.0 | 0.0 | 1,848.7 | 12,123.7 |
| | Northern | 10,253.3 | 0.0 | 0.0 | 4,979.3 | 5,274.0 |
| | South Eastern | 172,687.6 | 20,249.2 | 0.0 | 1,477.1 | 191,459.7 |
| | Southern Highlands | 289,684.7 | 12,808.3 | 0.0 | 16,126.9 | 286,366.1 |
| | Total | 570,519.0 | 33,057.5 | 0.0 | 26,200.1 | 577,376.4 |

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit, *, positive number implies net transfer in, negative number, net transfer out and p, provisional data

# 3.0 SECTORAL PERFORMANCE

## 3.1 Agriculture

### 3.1.1 Cash Crops Procurement

Procurement of major cash crops during the quarter ending December 2025 was lower than the corresponding quarter in 2024, save for cashew nuts and seed cotton (Table 3.1). The decrease in the procurement of coffee and sisal was due to low production, owing to unfavourable weather, while that of tea was on the account of weak demand in the global market. In contrast, cashew procurement saw a significant increase, supported by government interventions including improved seedling varieties and timely distribution of other inputs, and enhanced agricultural extension services; favourable weather; and strong demand. Furthermore, the increase in the procurement of seed cotton was attributable to higher production owing to favourable weather.

**Table 3.1: Selected Cash Crops Procurement**

Tonnes

| Quarter ending | Crops | Central | Lake | Northern | South Eastern | Southern Highlands | Total |
|---|---|---|---|---|---|---|---|
| Dec-24 | Cashew nuts | 370.6 | N/A | 0.0 | 405,992.3 | N/A | 406,362.9 |
| | Coffee | N/A | 8,274.0 | 1,887.8 | 12,482.9 | 8,909.7 | 31,554.4 |
| | Seed cotton | 1,376.1 | 6,862.4 | 415.2 | 46.1 | 8.9 | 8,708.8 |
| | Sisal | 1,056.1 | 5,263.7 | 9,351.2 | 151.8 | N/A | 15,822.8 |
| | Tea | N/A | 0.0 | 744.7 | N/A | 3,854.6 | 4,599.3 |
| | Tobacco | off-season | off-season | N/A | off-season | off-season | 0.0 |
| Sep-25[r] | Cashew nuts | off-season | off-season | off-season | off-season | off-season | 0.0 |
| | Coffee | N/A | 12,143.2 | 995.1 | 5,752.7 | 3,715.9 | 22,606.9 |
| | Seed cotton | 28,605.0 | 159,532.4 | 282.1 | n.a | 2,910.9 | 191,330.4 |
| | Sisal | 628.2 | 3,585.0 | 13,742.3 | 270.5 | N/A | 18,226.0 |
| | Tea | N/A | 0.0 | 210.5 | N/A | 896.7 | 1,107.2 |
| | Tobacco | 8,074.7 | 2,387.2 | N/A | 2,056.1 | 9,269.9 | 21,787.9 |
| Dec-25[p] | Cashew nuts | 796.5 | N/A | 0.0 | 432,202.1 | 41.6 | 433,040.1 |
| | Coffee | N/A | 6,557.8 | 1,958.4 | 12,171.6 | 9,919.2 | 30,606.9 |
| | Seed cotton | 5,383.8 | 6,574.7 | 244.2 | 79.4 | 3,883.8 | 16,165.8 |
| | Sisal | 1,575.9 | 3,460.2 | 7,969.6 | 320.2 | N/A | 13,325.9 |
| | Tea | N/A | N/A | 738.3 | N/A | 2,401.5 | 3,139.8 |
| | Tobacco | off-season | off-season | N/A | off-season | off-season | 0.0 |

Source: Respective Crop Boards
Note: N/A denotes not applicable, n.a, not available, r, revised data, and p, provisional data

### 3.1.2 Livestock Trade

Livestock traded in registered markets grew by 2.6 percent to TZS 826.7 billion from the value recorded in the quarter ending December 2024, due to price effect mainly associated with increased demand (Table 3.2). The increase in value was recorded in Lake, Southern Highlands and Northern zones, whilst South Eastern, Dar es Salaam and Central zones decreased. Lake zone accounted for the largest share of the total value of livestock traded at 26.2 percent, followed by Central and Northern zones. Out of the total value, cattle accounted for 87.7 percent.

## Table 3.2: Livestock Sold in Registered Markets

Values in millions of TZS

| Quarter ending | Livestock | Unit | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
|---|---|---|---|---|---|---|---|---|---|
| Dec-24 | Cattle | Head | 268,652 | 51,483 | 439,196 | 169,391 | 53,172 | 102,373 | 1,084,267 |
| | | Value | 219,304.6 | 104,499.9 | 136,024.7 | 145,239.1 | 39,277.1 | 65,201.4 | 709,546.7 |
| | Goats | Head | 197,583 | 24,493 | 264,741 | 219,276 | 28,483 | 19,066 | 753,642 |
| | | Value | 19,194.2 | 6,552.4 | 12,892.5 | 25,229.2 | 2,782.1 | 1,620.1 | 68,270.5 |
| | Sheep | Head | 83,014 | 9,919 | 93,667 | 127,712 | 11,968 | 5,059 | 331,339 |
| | | Value | 6,331.1 | 1,868.7 | 6,807.3 | 11,900.9 | 1,126.6 | 314.2 | 28,348.8 |
| | Total | Value | 244,829.9 | 112,921.0 | 155,724.5 | 182,369.2 | 43,185.8 | 67,135.7 | 806,166.0 |
| Sep-25[r] | Cattle | Head | 241,698 | 49,251 | 279,074 | 159,484 | 51,649 | 105,006 | 886,162 |
| | | Value | 201,842.9 | 98,600.8 | 187,641.7 | 134,437.3 | 40,928.2 | 68,183.5 | 731,634.4 |
| | Goats | Head | 174,935 | 19,677 | 173,930 | 198,978 | 17,224 | 18,477 | 603,221 |
| | | Value | 17,826.0 | 3,536.9 | 14,493.6 | 26,437.4 | 1,577.5 | 1,722.9 | 65,594.2 |
| | Sheep | Head | 65,532 | 11,724 | 132,538 | 109,358 | 4,158 | 6,302 | 329,612 |
| | | Value | 5,260.9 | 1,667.4 | 8,896.6 | 11,300.3 | 394.9 | 339.2 | 27,859.3 |
| | Total | Value | 224,929.7 | 103,805.1 | 211,031.9 | 172,175.0 | 42,900.6 | 70,245.6 | 825,087.9 |
| Dec-25[p] | Cattle | Head | 224,022 | 46,890 | 300,325 | 187,841 | 44,243 | 113,014 | 916,335 |
| | | Value | 183,918.2 | 84,077.8 | 190,221.4 | 161,985.9 | 29,923.6 | 75,182.2 | 725,309.0 |
| | Goats | Head | 163,806 | 24,795 | 174,995 | 248,687 | 12,214 | 19,786 | 644,283 |
| | | Value | 16,141.1 | 4,251.5 | 16,471.7 | 29,564.3 | 1,156.4 | 1,956.4 | 69,541.5 |
| | Sheep | Head | 71,462 | 11,404 | 130,412 | 145,319 | 745 | 6,511 | 365,853 |
| | | Value | 6,145.8 | 1,481.0 | 9,517.0 | 14,286.9 | 72.4 | 393.5 | 31,896.6 |
| | Total | Value | 206,205.1 | 89,810.3 | 216,210.1 | 205,837.0 | 31,152.4 | 77,532.1 | 826,747.1 |
| Percentage share in total, Dec-25 | | | 24.9 | 10.9 | 26.2 | 24.9 | 3.8 | 9.4 | 100.0 |
| Percentage change, Dec-24 to Dec-25 | | | -15.8 | -20.5 | 38.8 | 12.9 | -27.9 | 15.5 | 2.6 |

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries
Note: p denotes provisional data and r, revised data.

### 3.1.3 Hides and Skins

Raw hides and skins traded increased compared with the corresponding quarter in 2024, except for Lake and Central zones (Table 3.3). The value of raw hides and skins traded registered a growth of 13.6 percent to TZS 3,798.3 million in the quarter ending December 2025, largely attributed to continued government initiatives of providing training on proper skinning and preservation methods and increased demand. Dar es Salaam zone accounted for the largest share at 29.6 percent, followed by Northern zone.

## Table 3.3: Hides and Skins

Values in millions of TZS

| Quarter ending | Livestock | Unit | Central | Dar es Salaam | Lake | Northern | South Eastern | Total |
|---|---|---|---|---|---|---|---|---|
| Dec-24 | Cattle | Piece | 86,494 | 73,197 | 178,459 | 172,687 | 24,364 | 535,201 |
| | | Value | 320.1 | 512.4 | 1,247.1 | 798.7 | 72.3 | 2,950.7 |
| | Goats | Piece | 64,164 | 20,348 | 58,754 | 81,058 | 13,083 | 237,407 |
| | | Value | 94.1 | 30.5 | 52.9 | 146.5 | 8.8 | 332.9 |
| | Sheep | Piece | 33,781 | 10,044 | 9,841 | 21,408 | 5,473 | 80,547 |
| | | Value | 33.5 | 10.0 | 3.8 | 6.8 | 5.1 | 59.1 |
| | Total | Value | 447.7 | 552.9 | 1,303.8 | 952.0 | 86.2 | 3,342.6 |
| Sep-25[r] | Cattle | Piece | 84,449 | 85,193 | 168,707 | 129,804 | 22,595 | 490,748 |
| | | Value | 260.3 | 1,107.5 | 1,089.3 | 692.5 | 368.2 | 3,517.7 |
| | Goats | Piece | 64,691 | 27,227 | 58,550 | 76,549 | 14,237 | 241,254 |
| | | Value | 69.1 | 13.6 | 50.6 | 160.8 | 29.9 | 323.9 |
| | Sheep | Piece | 26,520 | 8,986 | 10,308 | 27,834 | 5,293 | 78,941 |
| | | Value | 25.7 | 4.5 | 6.7 | 14.6 | 7.2 | 58.7 |
| | Total | Value | 355.1 | 1,125.6 | 1,146.6 | 867.9 | 405.2 | 3,900.3 |
| Dec-25[p] | Cattle | Piece | 63,327 | 72,377 | 168,346 | 189,314 | 20,779 | 514,142 |
| | | Value | 211.8 | 940.9 | 856.3 | 844.5 | 516.9 | 3,370.4 |
| | Goats | Piece | 52,302 | 24,289 | 54,439 | 89,433 | 11,987 | 232,450 |
| | | Value | 66.1 | 12.1 | 26.4 | 155.3 | 50.2 | 310.1 |
| | Sheep | Piece | 23,479 | 7,499 | 10,530 | 19,588 | 6,441 | 67,537 |
| | | Value | 28.8 | 3.0 | 5.6 | 76.1 | 4.3 | 117.8 |
| | Total | Value | 306.6 | 1,125.6 | 888.4 | 1,075.9 | 571.4 | 3,798.3 |
| Percentage share in total, Dec-25 | | | 8.1 | 29.6 | 23.4 | 28.3 | 15.0 | 100.0 |
| Percentage change, Dec-24 to Dec-25 | | | -31.5 | --- | -31.9 | 13.0 | --- | 13.6 |

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries
Note: r denotes revised data, p, provisional data and '---', a change that exceeds 100 percent.

### 3.1.4 Fish Trade

Value of fish sold in registered markets decreased by 16.5 percent to TZS 152.9 billion from the value in the corresponding quarter in 2024 (Table 3.4). All zones recorded a decrease in value save for Southern Highlands and Dar es Salaam zones. The decrease was mainly driven by quantity effects resulting from receding water levels in fishing areas owing to unfavourable weather conditions. Southern Highlands and Lake zones accounted for the largest share of fish sold.

## Table 3.4: Fish Sold in Registered Markets

Values in millions of TZS

| Zone | Unit | Quarter ending Dec-24 | Sep-25 | Dec-25[p] | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|---|
| Central | Tonne | 1,668.6 | 857.5 | 236.7 | -85.8 | 1.1 |
| | Value | 19,535.8 | 9,778.5 | 2,592.2 | -86.7 | 1.7 |
| Dar es Salaam | Tonne | 3,943.4 | 3,546.8 | 3,160.0 | -19.9 | 14.4 |
| | Value | 19,776.1 | 22,273.1 | 21,078.3 | 6.6 | 13.8 |
| Lake | Tonne | 5,365.3 | 5,590.9 | 4,660.7 | -13.1 | 21.2 |
| | Value | 61,269.2 | 62,414.8 | 52,355.5 | -14.5 | 34.2 |
| Nothern | Tonne | 2,132.9 | 2,673.4 | 2,518.5 | 18.1 | 11.4 |
| | Value | 14,047.1 | 13,311.0 | 13,956.9 | -0.6 | 9.1 |
| South Eastern | Tonne | 5,655.9 | 3,050.1 | 3,817.8 | -32.5 | 17.3 |
| | Value | 35,570.0 | 13,573.9 | 20,236.3 | -43.1 | 13.2 |
| Southern Highlands | Tonne | 7,031.2 | 7,396.3 | 7,626.4 | 8.5 | 34.6 |
| | Value | 33,094.6 | 40,837.2 | 42,770.7 | 29.2 | 28.0 |
| Total | Tonnes | 25,797.2 | 23,114.9 | 22,020.2 | -14.6 | 100.0 |
| | Value | 183,292.7 | 162,188.3 | 152,989.8 | -16.5 | 100.0 |

Source: Regional Administrative Secretary Offices
Note: p denotes provisional data

### 3.1.5 Forest Products Trade

During the quarter to December 2025, value of forest products traded amounted to TZS 303.9 billion, 7.3 percent higher than the corresponding quarter a year earlier, contributed by both price and quantity effects (Table 3.5). Timber and poles accounted for 67.7 percent and 14.7 percent of the total traded value, respectively. Quantity of timber traded in Southern Highlands zone—which accounted for largest share (95.5 percent)—increased by 17.7 percent, mainly on account of growing demand from wood veneer producing industries.

**Table 3.5: Value of Forest Products**

Millions of TZS

| Quarter ending | Product | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total | Percentage share, 2025 |
|---|---|---|---|---|---|---|---|---|---|
| Dec-24 | Logs | 1,460.4 | 0.0 | 147.5 | 106.6 | 2,409.7 | 0.0 | 4,124.2 | 1.5 |
| | Timber | 838.0 | 2.9 | 239.7 | 26.4 | 274.0 | 195,974.5 | 197,355.5 | 69.7 |
| | Charcoal | 1,509.4 | 2.2 | 540.7 | 1,594.9 | 4,061.2 | 0.0 | 7,708.3 | 2.7 |
| | Fire wood | 18.4 | 0.0 | 0.0 | 45.7 | 119.3 | 0.0 | 183.5 | 0.1 |
| | Poles | 30.1 | 0.0 | 1.0 | 4.3 | 96.7 | 33,993.4 | 34,125.5 | 12.1 |
| | Wood for Furniture | 8.1 | 0.0 | 2.9 | 3.9 | 699.4 | 0.0 | 714.3 | 0.3 |
| | Honey and wax | 9.1 | 0.0 | 4.7 | 6.1 | 7.5 | 0.0 | 27.4 | 0.0 |
| | Others | 99.4 | 2.5 | 0.0 | 118.7 | 2.2 | 38,632.5 | 38,855.3 | 13.7 |
| | Total | 3,972.9 | 7.6 | 936.4 | 1,906.7 | 7,670.0 | 268,600.4 | 283,094.1 | 100.0 |
| Sep-25[r] | Logs | 1,482.4 | 0.0 | 289.5 | 61.1 | 2,775.4 | 0.0 | 4,608.3 | 1.7 |
| | Timber | 716.9 | 8.4 | 276.9 | 40.3 | 12.3 | 174,446.2 | 175,501.0 | 64.3 |
| | Charcoal | 1,290.9 | 4.7 | 1,494.0 | 951.4 | 3,352.6 | 0.0 | 7,093.6 | 2.6 |
| | Fire wood | 9.0 | 0.0 | 2.9 | 47.1 | 110.3 | 0.0 | 169.2 | 0.1 |
| | Poles | 2.3 | 0.0 | 1.8 | 8.3 | 27.4 | 42,487.5 | 42,527.3 | 15.6 |
| | Wood for Furniture | 9.0 | 0.0 | 0.0 | 0.0 | 39.7 | 0.0 | 48.7 | 0.0 |
| | Honey and wax | 32.9 | 0.0 | 15.7 | 8.0 | 323.7 | 0.0 | 380.3 | 0.1 |
| | Others | 62.7 | 3.9 | 0.0 | 121.1 | 46.2 | 42,480.0 | 42,713.9 | 15.6 |
| | Total | 3,606.0 | 17.0 | 2,080.8 | 1,237.4 | 6,687.5 | 259,413.7 | 273,042.4 | 100.0 |
| Dec-25[p] | Logs | 2,252.9 | 0.0 | 503.3 | 81.2 | 207.5 | 0.0 | 3,044.9 | 1.0 |
| | Timber | 867.1 | 0.0 | 358.8 | 131.5 | 0.3 | 204,224.7 | 205,582.3 | 67.7 |
| | Charcoal | 2,156.0 | 0.1 | 1,344.1 | 1,181.5 | 4,146.2 | 0.0 | 8,828.0 | 2.9 |
| | Fire wood | 24.5 | 0.0 | 0.0 | 23.3 | 121.8 | 0.0 | 169.6 | 0.1 |
| | Poles | 15.1 | 0.0 | 32.5 | 6.7 | 42.7 | 44,482.5 | 44,579.6 | 14.7 |
| | Wood for Furniture | 14.6 | 0.0 | 4.3 | 1.7 | 28.0 | 0.0 | 48.6 | 0.0 |
| | Honey and wax | 17.2 | 0.0 | 2.3 | 0.2 | 0.2 | 0.0 | 19.9 | 0.0 |
| | Others | 64.3 | 2.3 | 0.0 | 103.6 | 23.2 | 41,415.1 | 41,608.6 | 13.7 |
| | Total | 5,411.7 | 2.4 | 2,245.2 | 1,529.7 | 4,570.0 | 290,122.3 | 303,881.4 | 100.0 |
| Percentage share in total, Dec-25 | | 1.8 | 0.0 | 0.7 | 0.5 | 1.5 | 95.5 | 100.0 | |
| Percentage change, Dec-24 to Dec-25 | | 36.2 | -68.0 | --- | -19.8 | -40.4 | 8.0 | 7.3 | |

Source: Tanzania Forest Service Agency

Note: p denotes provisional data, r, revised data, '---', a change that exceeds 100 percent, and others include plywood, fibres, baskets and mats

## 3.2 Manufacturing

During the period under review, the value of selected manufactured products decreased by 4.7 percent to TZS 5,416.6 billion (Table 3.6a). Manufactured products that contributed to the decrease include coffee and tea products, textiles and bottled beer, largely on account of price effect (Table 3.6b and Table 3.6c). Dar es Salaam zone continued to account for the largest share of the total value of manufactured goods at 46.7 percent, followed by South Eastern and Northern zones at 18.8 percent and 12.2 percent, respectively (Chart 3.1).

## Table 3.6a: Value of Selected Manufactured Products by Zone

Billions of TZS

| Zone | Dec-24r | Sep-25r | Dec-25p | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|
| Central | 625.5 | 401.7 | 606.4 | -3.1 | 11.2 |
| Dar es Salaam | 2,460.5 | 2,381.3 | 2,529.1 | 2.8 | 46.7 |
| Lake | 225.8 | 333.1 | 345.6 | 53.1 | 6.4 |
| Northern | 1,256.1 | 811.9 | 660.0 | -47.5 | 12.2 |
| South Eastern | 849.9 | 911.5 | 1,020.3 | 20.1 | 18.8 |
| Southern Highlands | 267.9 | 275.2 | 255.2 | -4.7 | 4.7 |
| Total | 5,685.6 | 5,114.7 | 5,416.6 | -4.7 | 100.0 |

Source: National Bureau of Statistics and respective industries
Note: o/w denotes of which, r, revised data, and p, provisional data

## Table 3.6b: Value of Selected Manufactured Products

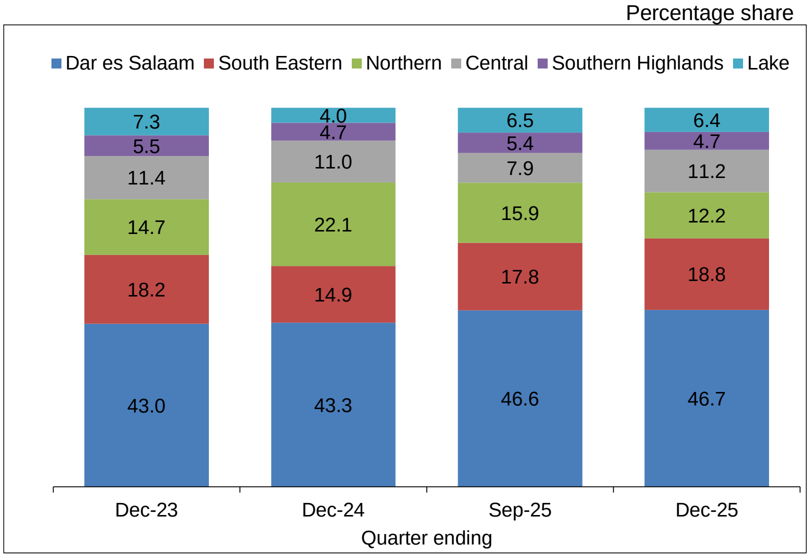
Billions of TZS

| | Quarter ending | | | Percentage change, | Contribution to growth, | Percentage share, |
|---|---|---|---|---|---|---|
| | Dec-24r | Sep-25r | Dec-25p | Dec-24 to Dec-25 | Dec-25 | Dec-25 |
| Total value | 5,685.6 | 5,114.7 | 5,416.6 | -4.7 | | |
| O/w: Bottled beer | 793.1 | 694.4 | 726.3 | -8.4 | 24.9 | 13.4 |
| Beverages | 611.1 | 643.7 | 677.6 | 10.9 | -24.7 | 12.5 |
| Cement | 667.8 | 656.7 | 619.6 | -7.2 | 17.9 | 11.4 |
| Rolled steel | 285.3 | 303.2 | 381.9 | 33.9 | -35.9 | 7.1 |
| Wheat flour | 317.4 | 328.2 | 354.6 | 11.7 | -13.8 | 6.5 |
| Sugar | 142.4 | 306.7 | 237.4 | 66.8 | -35.3 | 4.4 |
| Textiles | 269.1 | 250.1 | 214.0 | -20.5 | 20.5 | 3.9 |
| Vegetable oils and fats | 146.3 | 97.7 | 186.3 | 27.3 | -14.9 | 3.4 |
| Cigarettes | 136.0 | 11.7 | 174.1 | 28.0 | -14.1 | 3.2 |
| Ceramics | 133.1 | 147.6 | 137.9 | 3.6 | -1.8 | 2.5 |
| Soap and toilet detergents | 141.4 | 156.8 | 136.9 | -3.2 | 1.7 | 2.5 |
| Mattresses | 108.4 | 55.1 | 88.2 | -18.7 | 7.5 | 1.6 |
| Plastic articles | 65.7 | 81.2 | 57.3 | -12.7 | 3.1 | 1.1 |
| Coffee and tea products | 118.6 | 10.4 | 22.9 | -80.7 | 35.6 | 0.4 |

Source: National Bureau of Statistics and respective industries
Note: o/w denotes of which, r, revised data, and p, provisional data

## Charts 3.1: Share of Manufactured Products by Zone

Percentage share




Source: National Bureau of Statistics and respective industries

**Table 3.6c: Quantity of Selected Manufactured Products**

| Product | Unit | Quarter ending Dec-24 | Sep-25 | Dec-25p | Percentage change, Dec-24 to Dec-25 |
|---|---|---|---|---|---|
| Beverages | Litre ('000) | 521,859.0 | 486,087.6 | 558,139.3 | 7.0 |
| Ceramics | Square Meter | 12,063,650.6 | 13,447,934.4 | 12,713,422.3 | 5.4 |
| Cement | Tonne | 2,477,484.5 | 2,427,336.9 | 2,560,030.4 | 3.3 |
| Wheat flour | Tonne | 207,388.0 | 232,022.0 | 232,022.0 | 11.9 |
| Bottled beer | Tonne | 162,107.0 | 182,572.0 | 171,428.0 | 5.7 |
| Sugar | Tonne | 91,977.0 | 122,973.0 | 108,887.0 | 18.4 |
| Rolled steel | Tonne | 118,722.7 | 97,872.7 | 127,025.3 | 7.0 |
| Soap and toilet detergents | Tonne | 84,048.3 | 92,888.0 | 107,078.6 | 27.4 |
| Vegetable oils and fats | Tonne | 60,065.0 | 51,023.0 | 51,024.0 | -15.1 |
| Coffee and tea products | Tonne | 18,187.8 | 10,434.0 | 8,505.0 | -53.2 |
| Plastic articles | Number | 1,719,482.0 | 1,972,258.0 | 951,623.0 | -44.7 |
| Mattresses | Number | 5,415.0 | 5,760.0 | 5,678.0 | 4.9 |
| Cigarettes | Number | 3,009.0 | 2,824.0 | 2,824.0 | -6.1 |

Source: National Bureau of Statistics and respective industries
Note: p denotes provisional data

## 3.3 Mining

The value of mineral recovery rose by 28.9 percent to USD 1,394.0 million from the value recorded in the corresponding quarter in 2024, mainly driven by gold, which accounted for 86.1 percent (Table 3.7a). The performance of gold was due to price and quantity effects (Table 3.7b). The increase in gold prices was underpinned by the rise in the global demand for safe haven, amid geopolitical conflicts and trade policy uncertainty. While world market price for gold rose by 55.9 percent to USD 4,151.6 per troy ounce, gold recovery rose by 7.3 percent from the corresponding quarter in 2024. Lake zone remained dominant, accounting for 65.2 percent of the total mineral recovery, followed by Southern Highlands zone (Table 3.7c).

**Table 3.7a: Value of Selected Mineral Recovery by Type**

Millions of USD

| Type | Quarter ending Dec-24r | Sep-25r | Dec-25p | Percentage change, Dec-24 to Dec-25 | Contribution to growth, Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|---|
| Gold | 848.2 | 1,103.5 | 1,200.8 | 41.6 | 112.8 | 86.1 |
| Coal | 114.1 | 112.2 | 82.8 | -27.5 | -10.0 | 5.9 |
| Limestone | 12.8 | 21.9 | 23.6 | 83.5 | 3.4 | 1.7 |
| Graphite | 9.2 | 10.6 | 11.7 | 27.0 | 0.8 | 0.8 |
| Building materials | 16.0 | 19.4 | 15.8 | -1.6 | -0.1 | 1.1 |
| Diamond | 17.8 | 17.4 | 6.1 | -65.5 | -3.7 | 0.4 |
| Nickel | 0.3 | 0.0 | 1.8 | --- | 0.5 | 0.1 |
| Industrial minerals | 8.7 | 5.0 | 5.0 | -42.9 | -1.2 | 0.4 |
| Tanzanite | 4.4 | 0.5 | 1.0 | -76.6 | -1.1 | 0.1 |
| Gypsum | 2.2 | 0.0 | 5.7 | --- | 1.1 | 0.4 |
| Gemstones | 8.6 | 2.6 | 2.8 | -67.9 | -1.9 | 0.2 |
| Others | 39.2 | 12.4 | 37.1 | -5.4 | -0.7 | 2.7 |
| Total | 1,081.5 | 1,305.6 | 1,394.0 | 28.9 | 100.0 | 97.3 |

Source: Mining Commission
Note: r denotes revised data, p, provisional data, and "---", change that exceeds 100 percent

**Table 3.7b: Quantity of Selected Mineral Recovery**

| | | Quarter ending | | | Percentage change, |
|---|---|---|---|---|---|
| Type | Unit | Dec-24 | Sep-25 | Dec-25p | Dec-24 to Dec-25 |
| Limestone | Tonnes | 1,587,503.7 | 2,476,829.9 | 2,090,527.4 | 31.7 |
| Gemstones | Kilograms | 1,200.6 | 3,175,283.3 | 2,014.9 | 67.8 |
| Building materials | Tonnes | 2,483,595.2 | 2,838,382.0 | 1,917,367.9 | -22.8 |
| Coal | Tonnes | 1,346,558.3 | 431,564.6 | 898,202.4 | -33.3 |
| Industrial minerals | Tonnes | 339,493.1 | 237,413.0 | 330,742.5 | -2.6 |
| Gypsum | Tonnes | 212,742.0 | 99,543.7 | 205,173.9 | -3.6 |
| Diamond | Carats | 102,412.3 | 111,125.8 | 43,244.0 | -57.8 |
| Graphite | Tonnes | 14,877.2 | 21,432.8 | 24,573.9 | 65.2 |
| Gold | Killograms | 14,327.2 | 14,370.9 | 15,367.6 | 7.3 |
| Nickel | Tonnes | 334.7 | 0.0 | 2,548.0 | --- |
| Cut - Tanzanite | Carats | 0.0 | 1,426.2 | 149.7 | N/A |
| Rough Tanzanite | Tonnes | 0.0 | 31.0 | 24.1 | N/A |

Source: Mining Commission
Note: p, denotes provisional data, N/A, not applicable and "---", change that exceeds 100 percent

**Table 3.7c: Value of Mineral Recovery by Zone**

Millions of USD

| | Dec-24r | Sep-25r | Dec-25p | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|
| Central | 60.3 | 102.7 | 121.2 | 101.0 | 8.7 |
| Lake | 716.7 | 897.3 | 909.5 | 26.9 | 65.2 |
| Northern | 46.7 | 50.2 | 48.3 | 3.5 | 3.5 |
| South Eastern | 139.1 | 106.4 | 112.3 | -19.3 | 8.1 |
| Southern Highlands | 118.7 | 148.9 | 202.7 | 70.7 | 14.5 |
| Total | 1,081.5 | 1,305.6 | 1,394.0 | 28.9 | 100.0 |

Source: Mining Commission
Note: r denotes revised data, and p, provisional data

Consistent with increased mineral recovery and price, value of minerals traded in all the registered market centres rose by 95.9 percent to TZS 1,666.5 billion from the amount traded in the quarter ending December 2024 (Table 3.8).

## Table 3.8: Value of Minerals Sold at Market Centres

Millions of TZS

| Quarter ending | Type of mineral | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
|---|---|---|---|---|---|---|---|---|
| Dec-24r | Gold | 72,985.7 | 967.0 | 484,556.7 | 5,799.9 | 11,630.0 | 239,321.1 | 815,260.5 |
| | Tanzanite | 0.0 | 673.6 | 0.0 | 4,596.1 | 0.0 | 0.0 | 5,269.7 |
| | Diamond | 0.0 | 0.0 | 1,224.6 | 0.0 | 0.0 | 0.0 | 1,224.6 |
| | Tin | 0.0 | 0.0 | 4,093.7 | 0.0 | 0.0 | 0.0 | 4,093.7 |
| | Gemstone | 5,332.6 | 0.0 | 0.0 | 18,656.0 | 2,710.7 | 0.0 | 26,699.3 |
| | Total | 78,318.3 | 1,640.6 | 489,875.1 | 29,052.0 | 14,340.7 | 239,321.1 | 852,547.8 |
| Sep-25 | Gold | 109,467.0 | 3,322.5 | 628,884.9 | 11,947.6 | 15,558.5 | 762,322.4 | 1,531,503.0 |
| | Tanzanite | 0.0 | 1,490.5 | 0.0 | 1,313.6 | 0.0 | 0.0 | 2,804.1 |
| | Diamond | 0.0 | 0.0 | 2,761.8 | 0.0 | 0.0 | 0.0 | 2,761.8 |
| | Tin | 0.0 | 0.0 | 3,505.0 | 0.0 | 0.0 | 0.0 | 3,505.0 |
| | Gemstone | 3,293.0 | 692.0 | 0.0 | 24,174.8 | 1,756.8 | 0.0 | 29,916.6 |
| | Total | 112,760.1 | 5,505.0 | 635,151.7 | 37,436.1 | 17,315.3 | 762,322.4 | 1,570,490.6 |
| Dec-25p | Gold | 98,777.7 | 3,223.5 | 1,048,930.1 | 21,248.0 | 22,430.7 | 442,308.7 | 1,636,918.8 |
| | Tanzanite | 0.0 | 564.3 | 0.0 | 1,625.9 | 0.0 | 0.0 | 2,190.1 |
| | Diamond | 0.0 | 0.0 | 2,628.1 | 0.0 | 0.0 | 0.0 | 2,628.1 |
| | Tin | 0.0 | 0.0 | 7,328.4 | 0.0 | 0.0 | 0.0 | 7,328.4 |
| | Gemstone | 2,966.2 | 0.0 | 0.0 | 15,486.4 | 2,328.4 | 0.0 | 20,781.1 |
| | Total | 101,744.0 | 3,787.8 | 1,058,886.6 | 38,360.3 | 24,759.1 | 442,308.7 | 1,669,846.5 |
| Percentage share in total | | 6.1 | 0.2 | 63.4 | 2.3 | 1.5 | 26.5 | 100.0 |
| Percentage change, Dec-24 to Dec-25 | | 29.9 | --- | --- | 32.0 | 72.6 | 84.8 | 95.9 |

Source: Mining Commission
Note: p denotes, provisional data, r, revised data and "---", change that exceeds 100 percent

## 3.4 Tourism

During the period under review, visitors to national parks and Ngorongoro Conservation Area were 568,496, out of which 423,093 were non-residents and the remaining were residents (Table 3.9a). Tourism earnings rose by 5.4 percent to TZS 180.2 billion from the corresponding quarter in 2024, consistent with the increase of non-resident visitors whose fees are higher (Table 3.9b). Northern zone continued to dominate, accounting for 65.4 percent and 60.5 percent of the total visitors and earnings, respectively.

## Table 3.9.a: Number of Visitors to National Parks

| Zone | Visitors | Dec-24r | Sep-25 | Dec-25p | Percentage change, Dec-24 to Dec-25 | Pecentage share Dec-25 |
|---|---|---|---|---|---|---|
| Central | Resident | 28,820 | 28,498 | 18,805 | -34.8 | 12.9 |
| | Non-resident | 27,732 | 39,298 | 27,165 | -2.0 | 6.4 |
| | Total | 56,552 | 67,796 | 45,970 | -18.7 | 8.1 |
| Lake | Resident | 42,147 | 43,368 | 33,322 | -20.9 | 22.9 |
| | Non-resident | 83,250 | 191,691 | 89,332 | 7.3 | 21.1 |
| | Total | 125,397 | 235,059 | 122,654 | -2.2 | 21.6 |
| Northern | Resident | 94,962 | 97,622 | 81,915 | -13.7 | 56.3 |
| | Non-resident | 268,354 | 547,861 | 290,063 | 8.1 | 68.6 |
| | Total | 363,316 | 645,483 | 371,978 | 2.4 | 65.4 |
| South Eastern | Resident | 8,016 | 10,328 | 7,639 | -4.7 | 5.3 |
| | Non-resident | 13,675 | 22,440 | 13,517 | -1.2 | 3.2 |
| | Total | 21,691 | 32,768 | 21,156 | -2.5 | 3.7 |
| Southern Highlands | Resident | 3,752 | 6,120 | 3,722 | -0.8 | 2.6 |
| | Non-resident | 2,759 | 5,608 | 3,016 | 9.3 | 0.7 |
| | Total | 6,511 | 11,728 | 6,738 | 3.5 | 1.2 |
| Total | Resident | 177,697 | 185,936 | 145,403 | -18.2 | 100.0 |
| | Non-resident | 395,770 | 806,898 | 423,093 | 6.9 | 100.0 |
| | Total | 573,467 | 992,834 | 568,496 | -0.9 | 100.0 |

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority
Note: p denotes provisional data, and r, revised data

## Table 3.9.b: Earnings from National Parks

Millions of TZS

| Zone | Earnings | Dec-24[r] | Sep-25 | Dec-25[p] | Percentage change, Dec-24 to Dec-25 | Pecentage share, Dec-25 |
|---|---|---|---|---|---|---|
| Central | Entry fees | 2,018.3 | 2,966.1 | 2,076.9 | 2.9 | 2.2 |
| | Resident | 181.2 | 107.4 | 75.1 | -58.6 | 6.1 |
| | Non-resident | 1,837.1 | 2,858.6 | 2,001.8 | 9.0 | 2.2 |
| | Other fees | 694.6 | 1,190.8 | 930.1 | 33.9 | 1.1 |
| | Total | 2,712.9 | 4,156.9 | 3,007.0 | 10.8 | 1.7 |
| Lake | Entry fees | 31,415.5 | 73,447.3 | 32,522.8 | 3.5 | 34.5 |
| | Resident | 639.4 | 293.7 | 262.2 | -59.0 | 21.1 |
| | Non-resident | 30,776.1 | 73,153.6 | 32,260.6 | 4.8 | 34.7 |
| | Other fees | 27,193.5 | 69,796.1 | 29,309.8 | 7.8 | 34.1 |
| | Total | 58,609.1 | 143,243.4 | 61,832.5 | 5.5 | 34.3 |
| Northern | Entry fees | 57,948.1 | 108,487.1 | 56,617.2 | -2.3 | 60.0 |
| | Resident | 1,587.7 | 818.1 | 840.9 | -47.0 | 67.8 |
| | Non-resident | 56,360.4 | 107,668.9 | 55,776.4 | -1.0 | 59.9 |
| | Other fees | 45,543.5 | 86,568.2 | 52,366.1 | 15.0 | 61.0 |
| | Total | 103,491.6 | 195,055.2 | 108,983.3 | 5.3 | 60.5 |
| South Eastern | Entry fees | 2,744.8 | 4,408.0 | 2,605.8 | -5.1 | 2.8 |
| | Resident | 61.2 | 56.6 | 43.4 | -29.1 | 3.5 |
| | Non-resident | 2,683.6 | 4,351.4 | 2,562.4 | -4.5 | 2.8 |
| | Other fees | 1,675.4 | 2,731.9 | 1,620.4 | -3.3 | 1.9 |
| | Total | 4,420.2 | 7,139.9 | 4,226.1 | -4.4 | 2.3 |
| Southern Highlands | Entry fees | 500.6 | 945.2 | 506.0 | 1.1 | 0.5 |
| | Resident | 31.6 | 28.8 | 18.4 | -41.8 | 1.5 |
| | Non-resident | 469.0 | 916.4 | 487.6 | 4.0 | 0.5 |
| | Other fees | 1,223.6 | 1,849.8 | 1,643.3 | 34.3 | 1.9 |
| | Total | 1,724 | 2,795 | 2,149 | 24.7 | 1.2 |
| Total | Entry fees | 94,627.4 | 190,253.6 | 94,328.6 | -0.3 | 100.0 |
| | Resident | 2,501.1 | 1,304.7 | 1,239.9 | -50.4 | 100.0 |
| | Non-resident | 92,126.2 | 188,949.0 | 93,088.7 | 1.0 | 100.0 |
| | Other fees | 76,330.6 | 162,136.7 | 85,869.6 | 12.5 | 100.0 |
| | Total | 170,958.0 | 352,390.4 | 180,198.2 | 5.4 | 100.0 |

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority
Note: p denotes provisional data, and r, revised data, and other fees include vehicle fees, concessional and camping fees

Number of visitors to museums improved by 2.1 percent to 38,196 from visitors recorded in the quarter ending December 2024 (Table 3.10). The number of resident visitors grew by 4.8 percent to 32,736, while that of non-resident visitors declined by 11.7 percent to 5,460, resulting into reduced earnings. Dar es Salaam zone remained dominant in terms of share, accounting for 60 percent and 64.3 percent of total visitors and earnings, respectively.

**Table 3.10: Earnings and Number of Visitors to Museums**

| Zone | | Quarter ending | | | Percentage change, | Percentage share, |
|---|---|---|---|---|---|---|
| | | Dec-24 | Sep-25 | Dec-25p | Dec-24 to Dec-25 | Dec-25 |
| Dar es Salaam | Resident visitors | 22,984 | 28,532 | 19,849 | -13.6 | 60.6 |
| | Non-resident visitors | 5,138 | 5,960 | 3,053 | -40.6 | 55.9 |
| | Total visitors | 28,122 | 34,492 | 22,902 | -18.6 | 60.0 |
| | Total earnings | 228.3 | 190.5 | 148.4 | -35.0 | 64.3 |
| Lake | Resident visitors | 2,589 | 4,713 | 3,771 | 45.7 | 11.5 |
| | Non-resident visitors | 10 | 23 | 10 | 0.0 | 0.2 |
| | Total visitors | 2,599 | 4,736 | 3,781 | 45.5 | 9.9 |
| | Total earnings | 6.3 | 9.2 | 8.4 | 34.5 | 3.6 |
| Northern | Resident visitors | 4,458 | 6,076 | 6,425 | 44.1 | 19.6 |
| | Non-resident visitors | 1,027 | 2,491 | 2,387 | --- | 43.7 |
| | Total visitors | 5,485 | 8,567 | 8,812 | 60.7 | 23.1 |
| | Total earnings | 28.3 | 62.0 | 65.5 | --- | 28.4 |
| South Eastern | Resident visitors | 1,202 | 2,840 | 2,691 | --- | 8.2 |
| | Non-resident visitors | 6 | 39 | 10 | --- | 0.2 |
| | Total visitors | 1,208 | 2,879 | 2,701 | --- | 7.1 |
| | Total earnings | 5.1 | 9.5 | 8.6 | 69.5 | 3.7 |
| Total | Resident visitors | 31,233 | 42,161 | 32,736 | 4.8 | 100.0 |
| | Non-resident visitors | 6,181 | 8,513 | 5,460 | -11.7 | 100.0 |
| | Total visitors | 37,414 | 50,674 | 38,196 | 2.1 | 100.0 |
| | Total earnings | 267.9 | 271.3 | 231.0 | -13.8 | 100.0 |

Source: National Museum of Tanzania
Note: Earnings are in million TZS, p denotes provisional data, and '---', a change that exceeds 100 percent

## 3.5 Energy

Domestic electricity generation was higher than the corresponding period in 2024, owing to increased demand following rural electrification and expansion of economic activities. Specifically, electricity generation grew by 7.8 percent to 3,533.3 Gigawatt hours (Tables 3.11 and 3.12). Notable increase was observed in Southern Highlands, South Eastern, and Central zones. Electricity imported from Uganda, Kenya and Zambia more than doubled to 165.3 Gigawatt hours from the quantity imported in the corresponding quarter in 2024[1]. Significant importation was observed from Kenya, following completion of the 510 km Kenya-Tanzania 400kV transmission interconnector[2]. In contrast, Dar es Salaam zone, which accounted for 30.1 percent of total electricity generation decreased by 4.4 percent, mainly due to substitution of thermal electric sources to hydroelectric sources.

[1] Tanzania imports electricity from Uganda and Zambia to meet demand in some districts in Kagera and Rukwa, which are not connected to the national grid.
[2] Source: Multi-National Kenya-Tanzania Interconnection Project Completion Report, African Development Bank (2024)

## Table 3.11: Electricity Generation by Zone

Megawatts hour

| Zone | Quarter ending Dec-24 | Sep-25[r] | Dec-25 | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|
| Generated Domestically | | | | | |
| Central | 410,758.0 | 465,429.9 | 441,977.9 | 7.6 | 12.5 |
| Dar es Salaam | 1,113,115.0 | 1,081,678.9 | 1,064,099.4 | -4.4 | 30.1 |
| Lake | 46,794.7 | 36,120.0 | 43,583.7 | -6.9 | 1.2 |
| Northern | 88,103.3 | 126,109.6 | 91,935.2 | 4.3 | 2.6 |
| South Eastern | 1,509,309.2 | 1,554,277.1 | 1,744,233.5 | 15.6 | 49.4 |
| Southern Highlands | 109,983.7 | 122,612.2 | 147,451.9 | 34.1 | 4.2 |
| Total | 3,278,063.9 | 3,386,227.7 | 3,533,281.7 | 7.8 | 100.0 |
| Imported | | | | | |
| Uganda | 45,298.1 | 63,996.4 | 50,879.4 | 12.3 | 30.8 |
| Kenya | 0.0 | 81,563.3 | 102,338.1 | --- | 61.9 |
| Zambia | 17,045.0 | 19,116.8 | 12,040.8 | -29.4 | 7.3 |
| Total | 62,343.2 | 164,676.5 | 165,258.2 | --- | 100.0 |
| Exported | | | | | |
| Kenya | n.a | 2,819.5 | 3,007.9 | N/A | |

Source: Tanzania Electric Supply Company Limited

Note: MWh denotes Megawatts hour; r, revised data; n.a, not available; N/A, not applicable; and '---', a change that exceeds 100 percent

## Table 3.12: Electricity Generation by Source

Megawatts hour

| Quarter ending | Source | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
|---|---|---|---|---|---|---|---|---|
| Dec-24 | Generated by Tanesco plants | 410,155.2 | 1,040,184.4 | 46,794.7 | 77,884.5 | 1,502,578.5 | 104,173.3 | 3,181,770.5 |
| | Hydro | 383,936.6 | N/A | 12,450.1 | 77,884.5 | 1,446,518.2 | 93,895.8 | 2,014,685.1 |
| | Thermal | 26,218.6 | 1,040,184.4 | 34,344.6 | 0.0 | 56,060.3 | 10,277.5 | 1,167,085.4 |
| | Generated by private plants | 602.8 | 72,930.6 | 0.0 | 10,218.9 | 6,730.6 | 5,810.4 | 96,293.3 |
| | Hydro | 602.8 | N/A | N/A | 500.5 | 6,730.6 | 3,200.7 | 11,034.7 |
| | Thermal | N/A | 72,930.6 | N/A | 9,718.4 | N/A | 2,609.7 | 85,258.7 |
| | Solar | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | Total | 410,758.0 | 1,113,115.0 | 46,794.7 | 88,103.3 | 1,509,309.2 | 109,983.7 | 3,278,063.8 |
| | Imported | N/A | N/A | 45,298.1 | 0.0 | 0.0 | 17,045.0 | 62,343.1 |
| | Exported | N/A | N/A | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Sep-25[r] | Generated by Tanesco plants | 463,380.6 | 1,081,678.9 | 36,120.0 | 125,008.6 | 1,546,612.6 | 116,907.9 | 3,369,708.7 |
| | Hydro | 463,380.6 | N/A | 33,807.6 | 125,008.6 | 1,488,374.7 | 108,842.1 | 2,219,413.7 |
| | Thermal | N/A | 1,081,678.9 | 2,312.4 | 0.0 | 58,237.8 | 8,065.8 | 1,150,294.9 |
| | Generated by private plants | 2,049.2 | 0.0 | 0.0 | 1,101.0 | 7,664.5 | 5,704.3 | 16,519.1 |
| | Hydro | 2,049.2 | N/A | N/A | 696.1 | 7,664.5 | 5,521.3 | 15,931.2 |
| | Thermal | N/A | 0.0 | N/A | 404.8 | N/A | 183.0 | 587.8 |
| | Solar | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | Total | 465,429.9 | 1,081,678.9 | 36,120.0 | 126,109.6 | 1,554,277.1 | 122,612.2 | 3,386,227.7 |
| | Imported | N/A | N/A | 63,996.4 | 81,563.3 | 0.0 | 19,116.8 | 164,676.5 |
| | Exported | N/A | N/A | 0.0 | 2,819.5 | 0.0 | 0.0 | 2,819.5 |
| Dec-25 | Generated by Tanesco plants | 440,361.4 | 1,064,099.4 | 38,976.3 | 89,232.5 | 1,738,921.8 | 142,930.2 | 3,514,521.7 |
| | Hydro | 440,361.4 | N/A | 4,903.6 | 89,232.5 | 1,678,292.5 | 136,772.6 | 2,349,562.5 |
| | Thermal | N/A | 1,064,099.4 | 34,072.8 | 0.0 | 60,629.2 | 6,157.7 | 1,164,959.1 |
| | Generated by private plants | 1,616.5 | 0.0 | 4,607.4 | 2,702.8 | 5,311.7 | 4,521.7 | 18,760.0 |
| | Hydro | 1,616.5 | N/A | N/A | 348.7 | 5,311.7 | 2,986.7 | 10,263.5 |
| | Thermal | N/A | 0.0 | N/A | 2,354.1 | N/A | 1,535.0 | 3,889.1 |
| | Solar | N/A | N/A | 4,607.4 | N/A | N/A | N/A | N/A |
| | Total | 441,977.9 | 1,064,099.4 | 43,583.7 | 91,935.2 | 1,744,233.5 | 147,451.9 | 3,533,281.7 |
| | Imported | N/A | N/A | 50,879.4 | 102,338.1 | 0.0 | 12,040.8 | 165,258.2 |
| | Exported | N/A | N/A | 0.0 | 3,007.9 | 0.0 | 0.0 | 3,007.9 |

Source: Tanzania Electric Supply Company

Note: r denotes revised data, and N/A, not applicable

Natural gas production and consumption remained broadly the same at 15,877.0 million and 15,503.7 million Standard Cubic Feet, respectively, as in the corresponding quarter in 2024 (Table 3.13 and Chart 3.2). Gas consumption by industries, households and vehicles increased, supported by government initiatives to expand natural gas consumption infrastructure including distribution pipelines and construction of compressed natural gas refuelling stations. The decrease in gas consumption by power generating plants was associated with increased electricity generation from hydropower sources.

**Table 3.13: Natural Gas Production and Consumption**

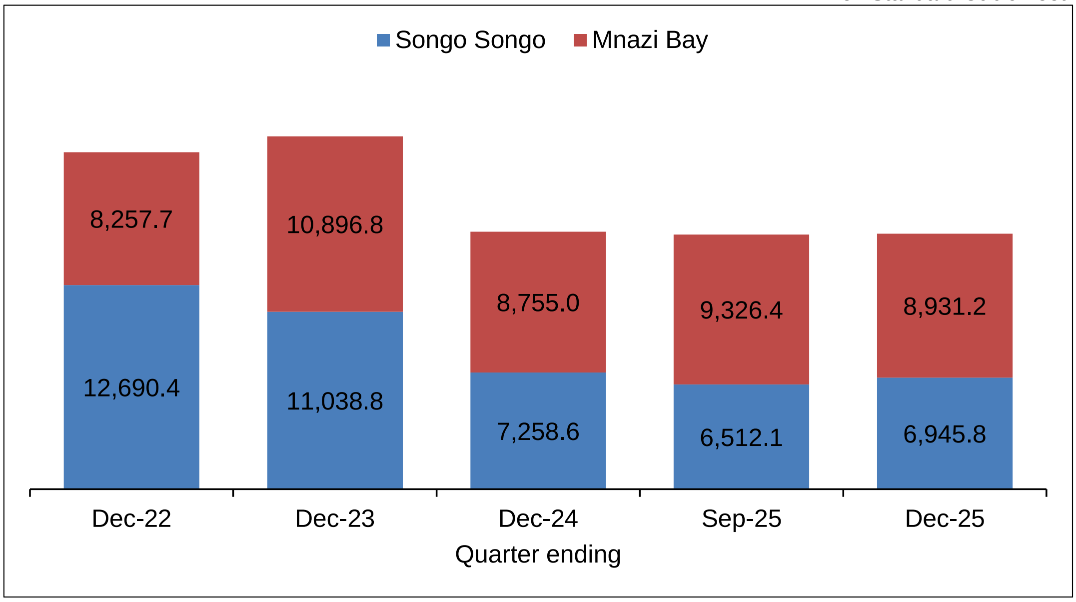
Million Standard Cubic Feet

| | Quarter ending | | | Percentage change, | Percentage share, |
|---|---|---|---|---|---|
| | Dec-24 | Sep-25 | Dec-25 | Dec-24 to Dec-25 | Dec-25 |
| Natural gas production | | | | | |
| Songo Songo | 7,258.6 | 6,512.1 | 6,945.8 | -4.3 | 43.7 |
| Mnazi Bay | 8,755.0 | 9,326.4 | 8,931.2 | 2.0 | 56.3 |
| Total Production | 16,013.6 | 15,838.5 | 15,877.0 | -0.9 | 100.0 |
| Natural gas consumption | | | | | |
| Power generating plants | 11,806.6 | 10,691.6 | 11,113.4 | -5.9 | 71.7 |
| Industries | 3,606.5 | 4,348.9 | 4,209.0 | 16.7 | 27.1 |
| Vehicles | 133.0 | 231.8 | 176.8 | 32.9 | 1.1 |
| Households | 0.0 | 1.2 | 1.2 | --- | 0.0 |
| Others | 3.4 | 3.4 | 3.4 | -1.0 | 0.0 |
| Total consumption | 15,549.5 | 15,276.8 | 15,503.7 | -0.3 | 100.0 |

Source: Tanzania Petroleum Development Corporation
Note: ‘---‘ denotes a change that exceeds 100 percent

**Chart 3.2: Natural Gas Production**

Million Standard Cubic Feet




Source: Tanzania Petroleum Development Corporation

# 4.0 GOVERNMENT REVENUE PERFORMANCE

## 4.1 Tax Revenue Collections

Tax revenue collections for the quarter ending December 2025 was TZS 9,349.2 billion, exceeding the target by 3 percent (Table 4.1). This performance was due to higher revenues from mining activities, particularly gold; enhanced taxpayers engagement coupled with proactive outreach programmes that improved voluntary compliance; and close monitoring of tax arrears. Dar es Salaam zone continued to dominate tax revenue collection, accounting for 88 percent (Chart 4.1). In terms of tax category, direct taxes continued to account for the largest share, at 48.1 percent, followed by taxes on imports (Table 4.2).

**Table 4.1: Tax Revenue Performance by Zone**

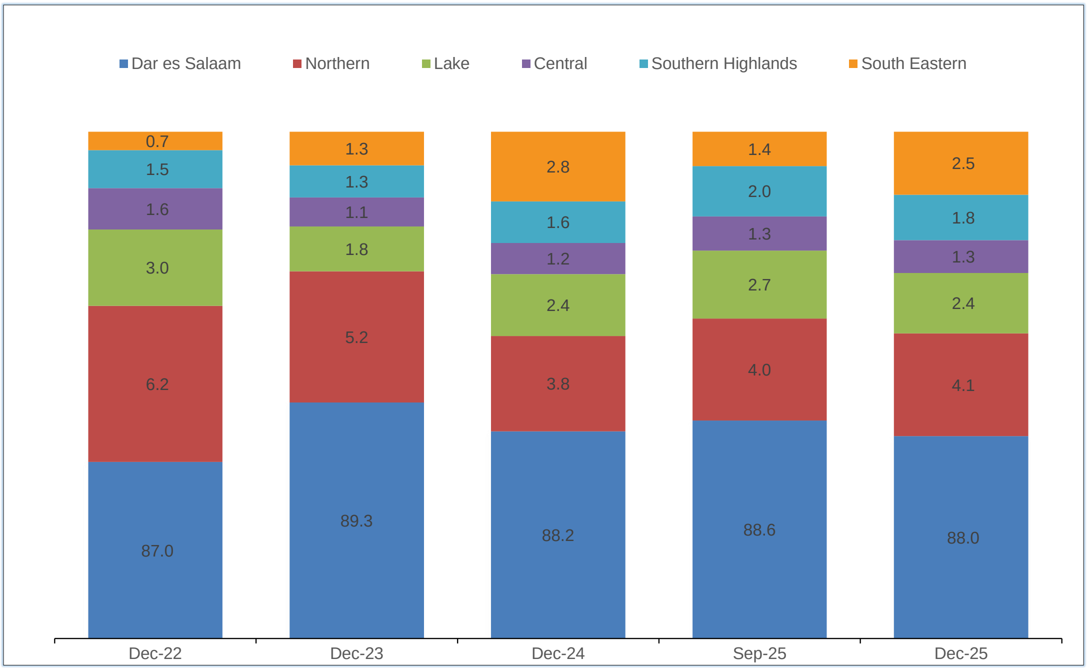
Billions of TZS

| | Quarter ending | | | | | | |
|---|---|---|---|---|---|---|---|
| | Dec-24 | Sep-25 | Dec-25 | | | Percentage change | Percentage share |
| Zone | Actual | | Target | Actual | Actual to target ratio | Dec-24 to Dec-25 | Dec-25 |
| Central | 102.5 | 113.0 | 108.8 | 120.7 | 110.9 | 17.7 | 1.3 |
| Dar es Salaam | 7,357.9 | 7,428.8 | 7,964.2 | 8,226.2 | 103.3 | 11.8 | 88.0 |
| Lake | 204.0 | 225.4 | 218.7 | 223.0 | 102.0 | 9.3 | 2.4 |
| Northern | 313.7 | 337.1 | 338.7 | 378.7 | 111.8 | 20.7 | 4.1 |
| South Eastern | 229.6 | 113.8 | 294.1 | 232.9 | 79.2 | 1.4 | 2.5 |
| Southern Highlands | 137.0 | 166.5 | 156.8 | 167.7 | 106.9 | 22.4 | 1.8 |
| Total | 8,344.7 | 8,384.5 | 9,081.3 | 9,349.2 | 103.0 | 12.0 | 100.0 |

Source: Tanzania Revenue Authority
Note: Tax revenue is on gross basis inclusive of tax refunds; and excludes collections by NCAA, TANAPA and TAWA

**Chart 4.1: Share of Tax Revenue Collection by Zone**

Percent




Source: Tanzania Revenue Authority

**Table 4.2: Tax Revenue Performance by Category**

Billions of TZS

| Quarter ending | Category | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total | Percentage share |
|---|---|---|---|---|---|---|---|---|---|
| Dec-24 | Tax on imports | 1.0 | 3,010.3 | 84.2 | 172.1 | 173.3 | 66.9 | 3,507.9 | 42.0 |
| | Tax on local goods and services | 8.7 | 165.1 | 16.8 | 37.0 | 12.2 | 7.7 | 247.5 | 3.0 |
| | Direct tax | 92.7 | 4,182.4 | 103.0 | 104.6 | 44.1 | 62.5 | 4,589.2 | 55.0 |
| | Total | 102.5 | 7,357.9 | 204.0 | 313.7 | 229.6 | 137.0 | 8,344.7 | 100.0 |
| Sep-25 | Tax on imports | 1.3 | 2,989.4 | 87.2 | 183.7 | 48.7 | 87.2 | 3,397.5 | 40.5 |
| | Tax on local goods and services | 9.7 | 1,187.7 | 16.5 | 42.7 | 14.4 | 7.9 | 1,278.9 | 15.3 |
| | Direct tax | 102.1 | 3,251.7 | 121.6 | 110.6 | 50.7 | 71.4 | 3,708.1 | 44.2 |
| | Total | 113.0 | 7,428.8 | 225.4 | 337.1 | 113.8 | 166.5 | 8,384.5 | 100.0 |
| Dec-25 | Tax on imports | 1.0 | 3,042.1 | 69.2 | 218.4 | 162.3 | 82.3 | 3,575.4 | 38.2 |
| | Tax on local goods and services | 9.4 | 1,148.0 | 18.7 | 38.5 | 14.8 | 8.2 | 1,237.5 | 13.2 |
| | Direct tax | 110.2 | 4,036.0 | 135.1 | 121.9 | 55.9 | 77.2 | 4,536.2 | 48.5 |
| | Total | 120.7 | 8,226.2 | 223.0 | 378.7 | 232.9 | 167.7 | 9,349.2 | 100.0 |

Source: Tanzania Revenue Authority

Note: Tax revenue is on gross basis inclusive of tax refunds; and excludes collections by NCAA, TANAPA and TAWA

## 4.2 Local Government Revenue Collections

Revenue collections by Local Government Authorities from own sources from July to December 2025 was TZS 823.8 billion, equivalent to 50.3 percent of the target for 2025/26 (Table 4.3). The performance was primarily driven by improved economic activities and online marketing of some cash crops through mercantile exchange platform. Dar es Salaam and Lake zones were dominant, each accounting for about 20 percent of the total revenue.

**Table 4.3: Local Government Revenue Performance by Zone**

Billions of TZS

| Zone | 2025/26 Target | Jul-25 to Dec-25 Actual | Actual to target ratio | Percentage share |
|---|---|---|---|---|
| Central | 248.2 | 123.1 | 49.6 | 14.9 |
| Dar es Salaam | 387.3 | 168.5 | 43.5 | 20.5 |
| Lake | 340.0 | 165.3 | 48.6 | 20.1 |
| Northern | 223.2 | 98.9 | 44.3 | 12.0 |
| South Eastern | 228.1 | 148.2 | 65.0 | 18.0 |
| Southern Highlands | 211.2 | 119.7 | 56.7 | 14.5 |
| Total | 1,637.9 | 823.8 | 50.3 | 100.0 |

Source: Regional Administrative Secretary Offices

# 5.0 TRADE

## 5.1 Cross Border Trade

Trade surplus with neighbouring countries narrowed by 4.5 percent to TZS 1,553.8 billion from the surplus reported in the quarter ending December 2024 (Table 5.1). The decrease emanated from widening of trade deficit in Southern Highlands zone, largely explained by increased importation of maize seeds and fertilizers as well as reduced exports of cement. On the contrary, trade surplus increased in the Lake and Northern zones. The improved trade surplus in Lake zone, which accounted for the largest share of trade, was driven by rise in exports of unrefined gold, cement and food items. As for Northern zone, the surplus increased owing to a faster decrease in imports—particularly iron ore and steel, pharmaceutical products, and plastic articles—relative to exports.

**Table 5.1: Cross Border Trade**

Billions of TZS

| Zone | | Quarter ending Dec-24r | Sep-25r | Dec-25 | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|---|
| Lake | Exports | 1,873.5 | 1,256.9 | 1,867.8 | -0.3 | 80.8 |
| | Imports | 298.3 | 381.8 | 223.0 | -25.2 | 29.4 |
| | Trade balance | 1,575.3 | 875.1 | 1,644.8 | 4.4 | |
| Northern | Exports | 258.9 | 254.2 | 232.0 | -10.4 | 10.0 |
| | Imports | 269.1 | 194.2 | 216.3 | -19.6 | 28.6 |
| | Trade balance | -10.1 | 60.0 | 15.7 | --- | |
| South Eastern | Exports | 8.1 | 18.8 | 7.6 | -6.4 | 0.3 |
| | Imports | 0.4 | 0.8 | 1.0 | --- | 0.1 |
| | Trade balance | 7.7 | 18.1 | 6.6 | -14.8 | |
| Southern Highlands | Exports | 253.9 | 253.9 | 203.9 | -19.7 | 8.8 |
| | Imports | 199.3 | 199.3 | 317.1 | 59.1 | 41.9 |
| | Trade balance | 54.6 | 54.6 | -113.3 | --- | |
| Total | Exports | 2,394.4 | 1,783.8 | 2,311.3 | -3.5 | 100.0 |
| | Imports | 767.0 | 776.0 | 757.5 | -1.2 | 100.0 |
| | Trade balance | 1,627.4 | 1,007.7 | 1,553.8 | -4.5 | |

Source: Tanzania Revenue Authority

Note: p denotes provisional data, r, revised data; and '---', a change that exceeds 100 percent

## 5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 4.4 percent to 9.6 million tonnes from the volume handled in the quarter ending December 2024 (Table 5.2). The performance was mostly driven by Dar es Salaam and Tanga ports. Cargo handled at Dar es Salaam port improved on account of expansion of dry ports and inland container depots, whereas the outturn for Tanga port was driven by rise in importation of break bulk and liquid cargo. Cargo handled at Mwanza port increased associated with lagged effects of infrastructure upgrades including modernization of cargo handling facilities, storage and docking areas. In contrast, the ongoing construction of a new specialized facility for handling high volume cargo—such as coal, sulfur and cement—contributed to the decreased volume of cargo at Mtwara port.

**Table 5.2: Ports Performance**

Tonnes

| Zone | Port | Quarter ending Dec-24r | Sep-25r | Dec-25p | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|---|
| Dar es Salaam | Dar es Salaam | 7,981,542.1 | 8,548,920.6 | 8,366,128.1 | 4.8 | 86.7 |
| Lake | Kigoma | 55,076.0 | 79,830.7 | 94,423.0 | 71.4 | 1.0 |
| | Mwanza | 22,856.0 | 41,476.4 | 31,726.5 | 38.8 | 0.3 |
| Northern | Tanga | 310,486.0 | 507,577.1 | 522,650.0 | 68.3 | 5.4 |
| South Eastern | Bagamoyo | n.a | 90,165.0 | 91,387.0 | N/A | 0.9 |
| | Kilwa | 5,513.0 | 7,567.0 | 2,753.0 | -50.1 | 0.0 |
| | Lindi | 1,583.0 | 2,617.0 | 2,479.0 | 56.6 | 0.0 |
| | Mafia | n.a | 13,178.0 | 19,826.0 | N/A | 0.2 |
| | Mbambabay | 4,514.0 | n.a | n.a | N/A | N/A |
| | Mtwara | 834,095.0 | 563,732.0 | 510,054.1 | -38.8 | 5.3 |
| Southern Highlands | Kasanga | 0.0 | 0.0 | 0.0 | N/A | 0.0 |
| | Karema | 27,261.2 | 2,528.0 | 833.0 | -96.9 | 0.0 |
| | Itungi | 340.0 | 29.0 | 13.0 | -96.2 | 0.0 |
| | Matema | 194.0 | 21.0 | 59.0 | -69.6 | 0.0 |
| | Other ports | n.a | 4,021.0 | 4,662.0 | N/A | 0.0 |
| Total | | 9,243,460.4 | 9,861,662.8 | 9,646,993.8 | 4.4 | 100.0 |

Source: Tanzania Port Authority

Note: r denotes revised data; p, provisional data; N/A, not applicable; and n.a, not available

## 5.3 Airports Performance

The performance of airports generally improved in terms of number of flights, domestic passengers and volume of cargo (Table 5.3). The number of flights grew by 6.8 percent to 38,665, while passengers rose by 4 percent to 1,271,296 from the corresponding period in 2024. Similarly, the volume of cargo increased from 8,999.3 tonnes to 10,854.8 tonnes. The performance is consistent with ongoing government initiatives to improve airports and its facilities.

**Table 5.3: Airports Performance**

| Quarter ending | Item | Unit | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
|---|---|---|---|---|---|---|---|---|---|
| Dec-24 | International flights | Number | 41 | 5,526 | 515 | 2,283 | 6 | 36 | 8,407 |
| | International passengers | Number | 137 | 401,953 | 1,057 | 135,722 | 0 | 26 | 538,895 |
| | Domestic flights | Number | 1,008 | 9,452 | 2,136 | 12,727 | 1,623 | 833 | 27,779 |
| | Domestic passengers | Number | 26,476 | 313,834 | 106,794 | 184,266 | 20,954 | 30,724 | 683,048 |
| | Volume of cargo | Tonne | 0.0 | 7,033.0 | 225.5 | 1,375.8 | 71.9 | 293.0 | 8,999.3 |
| Sep-25 | International flights | Number | 47 | 6,207 | 515 | 3,632 | 7 | 37 | 10,445 |
| | International passengers | Number | 100 | 479,120 | 2,006 | 236,683 | 18 | 131 | 718,058 |
| | Domestic flights | Number | 1,069 | 10,644 | 2,778 | 18,741 | 1,489 | 597 | 35,318 |
| | Domestic passengers | Number | 23,315 | 370,888 | 119,286 | 287,545 | 20,020 | 36,710 | 857,764 |
| | Volume of cargo | Tonne | 0.0 | 6,938.8 | 207.9 | 1,584.3 | 107.0 | 46,051.3 | 54,889.4 |
| Dec-25 | International flights | Number | 57 | 5,988 | 434 | 2,831 | 6 | 13 | 9,329 |
| | International passengers | Number | 381 | 394,861 | 1,055 | 140,165 | 2 | 16 | 536,480 |
| | Domestic flights | Number | 1,055 | 9,948 | 2,831 | 13,442 | 1,483 | 577 | 29,336 |
| | Domestic passengers | Number | 22,713 | 337,317 | 120,582 | 194,097 | 21,870 | 38,237 | 734,816 |
| | Volume of cargo | Tonne | 0.0 | 8,177.4 | 214.8 | 1,971.0 | 111.3 | 380.3 | 10,854.8 |

Source: Tanzania Civil Aviation Authority

# 6.0 FINANCIAL SECTOR DEVELOPMENTS

## 6.1 Bank Deposits and Loans

Bank deposits increased across all zones, growing by 15.6 percent to TZS 42,296.6 billion relative to the amount deposited at the end of December 2024 (Table 6.1). This improvement was driven by greater access to financial services, including agent banking, enhanced financial literacy, and an expanding range of banking products and services. Dar es Salaam zone maintained its dominance, accounting for at 61.5 percent of the deposits followed by Lake and Northern zones accounting for about 10 percent each.

**Table 6.1: Bank Deposits**

Billions of TZS

| Zone | Stock as at the end of Dec-24 | Stock as at the end of Sep-25[r] | Stock as at the end of Dec-25[p] | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|
| Central | 3,654.1 | 4,414.8 | 4,003.8 | 9.6 | 9.5 |
| Dar es Salaam | 22,338.0 | 24,603.4 | 26,004.6 | 16.4 | 61.5 |
| Lake | 3,286.0 | 4,295.0 | 4,403.3 | 34.0 | 10.4 |
| Northern | 4,121.4 | 4,538.0 | 4,446.7 | 7.9 | 10.5 |
| South Eastern | 1,473.7 | 1,382.3 | 1,687.7 | 14.5 | 4.0 |
| Southern Highlands | 1,709.8 | 1,678.7 | 1,750.5 | 2.4 | 4.1 |
| Total | 36,583.0 | 40,912.2 | 42,296.6 | 15.6 | 100.0 |

Source: Banks
Note: Data excludes Zanzibar, p denotes provisional data, and r, revised data

Bank loans to various economic activities registered an annual growth of 15.2 percent to TZS 39,636 billion at the end of December 2025, with personal, agriculture and trade activities accounting for 63.8 percent of the total outstanding loans (Table 6.2 and Table 6.3)[3]. The increase in bank loans reflects expansion of economic activities and increased banks' confidence in lending to the private sector.

[3] Bank loans include loans and advances provided by banks in Mainland Tanzania only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

**Table 6.2: Bank Loans**

Billions of TZS

| Zone | Stock as at the end of Dec-24$^{r}$ | Stock as at the end of Sep-25$^{r}$ | Stock as at the end of Dec-25$^{p}$ | Percentage change, Dec-24 to Dec-25 | Percentage share, Dec-25 |
|---|---|---|---|---|---|
| Central | 4,474.1 | 5,349.2 | 5,494.6 | 22.8 | 13.9 |
| Dar es Salaam | 18,270.4 | 21,063.6 | 20,468.0 | 12.0 | 51.6 |
| Lake | 4,507.7 | 5,111.4 | 5,511.3 | 22.3 | 13.9 |
| Northern | 4,363.0 | 3,527.2 | 5,101.3 | 16.9 | 12.9 |
| South Eastern | 1,560.2 | 1,744.8 | 1,832.8 | 17.5 | 4.6 |
| Southern Highlands | 1,224.5 | 1,078.7 | 1,227.9 | 0.3 | 3.1 |
| Total | 34,399.9 | 37,874.9 | 39,636.0 | 15.2 | 100.0 |

Source: Banks
Note: excludes data from Zanzibar, p denotes provisional data and r, revised data

**Table 6.3: Percentage Share of Banks' Lending by Activity as at 31st December 2025**

| Activity | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Overall |
|---|---|---|---|---|---|---|---|
| Personal | 51.0 | 22.8 | 45.4 | 44.3 | 70.7 | 42.3 | 35.4 |
| Wholesale and retail trade | 6.0 | 20.3 | 19.1 | 10.9 | 12.4 | 28.7 | 16.8 |
| Agriculture, hunting, forestry and fishing | 32.8 | 5.1 | 16.8 | 9.1 | 8.8 | 16.0 | 11.6 |
| Manufacturing | 2.9 | 10.1 | 6.2 | 13.0 | 0.8 | 1.6 | 8.2 |
| Others | 1.1 | 8.3 | 0.5 | 3.1 | 1.5 | 1.4 | 5.0 |
| Transport, storage and communication | 1.4 | 7.3 | 1.4 | 1.9 | 2.0 | 1.5 | 4.5 |
| Building and construction | 1.3 | 5.6 | 2.2 | 2.0 | 0.5 | 1.3 | 3.7 |
| Real estate | 0.9 | 6.0 | 1.0 | 1.1 | 0.4 | 0.0 | 3.5 |
| Financial intermediation | 0.1 | 5.6 | 0.1 | 0.1 | 0.1 | 1.7 | 3.0 |
| Hotels and restaurants | 0.4 | 1.3 | 0.7 | 12.4 | 0.2 | 0.6 | 2.5 |
| Electricity, gas and water | 0.0 | 4.0 | 0.4 | 0.2 | 0.2 | 0.5 | 2.2 |
| Mining and quarrying | 0.0 | 2.3 | 4.8 | 0.2 | 0.3 | 1.5 | 2.0 |
| Services (Health and Education) | 2.1 | 1.4 | 1.5 | 1.8 | 1.8 | 2.9 | 1.6 |

Source: Banks
Note: excludes data from Zanzibar

## 6.2 Agent Banking Transactions

The performance of agent banking services improved across all zones as reflected by increase in the number of bank agents, transactions and the value of deposits and withdrawals. Number of bank agents grew by 28.8 percent while value of deposits and withdrawals increased by 6.6 percent and 24.1 percent, respectively, relative to the corresponding quarter in 2024 (Table 6.4). This growth is attributable to, among others, improvement in economic activities, leveraging technology in payments, heightened public awareness of agent banking services and concerted government efforts to further financial literacy and protection.

## Table 6.4: Agent Banking Transactions

| Zone | Quarter ending | Number of agents | Cash deposits: Number of transactions | Cash deposits: Value in billions of TZS | Cash withdrawals: Number of transactions | Cash withdrawals: Value in billions of TZS |
|---|---|---|---|---|---|---|
| Central | Dec-24 | 18,122 | 3,786,494 | 3,030.1 | 2,329,406 | 1,204.7 |
| | Sep-25 | 22,124 | 4,170,402 | 3,117.7 | 2,206,864 | 1,575.4 |
| | Dec-25 | 22,925 | 3,777,173 | 3,087.7 | 2,461,072 | 1,490.1 |
| Dar es Salaam | Dec-24 | 45,316 | 6,983,549 | 7,118.9 | 4,285,075 | 2,450.8 |
| | Sep-25 | 52,604 | 7,497,203 | 7,111.7 | 4,268,306 | 2,882.9 |
| | Dec-25 | 56,872 | 7,147,597 | 7,756.7 | 4,412,945 | 3,046.6 |
| Lake | Dec-24 | 28,362 | 6,280,566 | 5,580.2 | 3,276,287 | 1,898.0 |
| | Sep-25 | 36,101 | 6,710,197 | 5,688.1 | 3,189,577 | 2,384.9 |
| | Dec-25 | 37,981 | 5,852,000 | 5,412.8 | 2,795,959 | 2,082.5 |
| Northern | Dec-24 | 19,943 | 3,807,914 | 3,023.8 | 2,414,118 | 1,209.6 |
| | Sep-25 | 24,061 | 4,190,845 | 3,077.6 | 2,403,739 | 1,482.7 |
| | Dec-25 | 25,723 | 3,756,911 | 3,182.7 | 2,432,097 | 1,383.2 |
| South Eastern | Dec-24 | 10,060 | 2,710,909 | 2,087.1 | 1,981,645 | 1,003.2 |
| | Sep-25 | 13,305 | 2,268,878 | 1,383.2 | 1,736,402 | 771.5 |
| | Dec-25 | 13,809 | 2,608,905 | 2,155.6 | 2,238,403 | 1,356.0 |
| Southern Highlands | Dec-24 | 17,248 | 3,968,420 | 2,919.0 | 2,326,653 | 1,366.2 |
| | Sep-25 | 21,523 | 4,268,937 | 3,112.5 | 2,316,625 | 1,646.8 |
| | Dec-25 | 21,785 | 5,122,724 | 3,735.0 | 2,779,950 | 1,976.2 |
| Total | Dec-24 | 139,051 | 27,537,852 | 23,759.1 | 16,613,184 | 9,132.6 |
| | Sep-25 | 169,718 | 29,106,462 | 23,490.7 | 16,121,513 | 10,744.3 |
| | Dec-25 | 179,095 | 28,265,310 | 25,330.5 | 17,120,426 | 11,334.7 |
| Percentage change, Dec-24 to Dec-25 | | 28.8 | 2.6 | 6.6 | 3.1 | 24.1 |

Source: Bank of Tanzania
Note: Data do not include agent banking transactions in Zanzibar

# 7.0 STATISTICAL ANNEXES

## Annex 1: Regional Gross Domestic Product at Current Prices, Mainland Tanzania

Millions of TZS

| Region/Year | 2018 | 2019 | 2020 | 2021 | 2022 | 2023[r] | 2024[p] |
|---|---|---|---|---|---|---|---|
| Dar es Salaam | 21,640,626 | 22,986,960 | 24,739,796 | 26,574,684 | 29,125,545 | 31,786,787 | 34,836,024 |
| Mwanza | 8,927,574 | 9,639,384 | 10,432,212 | 11,163,197 | 12,255,062 | 13,332,851 | 14,598,312 |
| Mbeya | 7,010,874 | 7,551,130 | 8,175,688 | 8,782,057 | 9,535,669 | 10,421,929 | 11,559,165 |
| Morogoro | 5,934,500 | 6,460,657 | 7,011,814 | 7,483,520 | 8,175,017 | 8,910,315 | 9,774,103 |
| Arusha | 5,750,999 | 6,312,577 | 6,796,858 | 7,339,637 | 8,027,368 | 8,789,484 | 9,712,912 |
| Tanga | 5,767,268 | 6,299,109 | 6,818,444 | 7,246,805 | 7,946,330 | 8,625,856 | 9,532,093 |
| Geita | 5,526,377 | 5,974,957 | 6,528,082 | 7,031,590 | 7,736,222 | 8,509,340 | 9,342,892 |
| Kilimanjaro | 5,515,948 | 6,029,936 | 6,481,850 | 6,943,254 | 7,610,706 | 8,376,128 | 9,298,626 |
| Ruvuma | 4,700,139 | 5,114,693 | 5,504,706 | 5,903,308 | 6,414,934 | 7,043,191 | 7,826,035 |
| Tabora | 4,519,464 | 4,980,096 | 5,359,846 | 5,767,040 | 6,305,249 | 6,846,088 | 7,530,606 |
| Mara | 4,429,107 | 4,912,776 | 5,287,393 | 5,698,881 | 6,150,050 | 6,727,789 | 7,298,074 |
| Shinyanga | 4,460,274 | 4,894,614 | 5,196,691 | 5,457,762 | 5,989,130 | 6,561,688 | 7,211,112 |
| Manyara | 4,196,101 | 4,522,434 | 4,867,285 | 5,266,952 | 5,808,750 | 6,349,419 | 6,926,289 |
| Dodoma | 3,712,070 | 4,145,675 | 4,559,312 | 4,820,118 | 5,320,293 | 6,006,744 | 6,718,488 |
| Iringa | 3,977,373 | 4,175,501 | 4,532,904 | 4,907,770 | 5,376,499 | 5,886,941 | 6,565,164 |
| Kigoma | 3,475,316 | 3,768,728 | 4,056,106 | 4,366,606 | 4,744,009 | 5,208,621 | 5,761,127 |
| Mtwara | 3,405,133 | 3,660,991 | 3,945,031 | 4,237,624 | 4,701,793 | 5,135,391 | 5,716,607 |
| Kagera | 3,114,434 | 3,442,102 | 3,704,575 | 3,989,002 | 4,366,433 | 4,757,310 | 5,228,150 |
| Rukwa | 2,646,061 | 2,894,426 | 3,115,135 | 3,355,846 | 3,599,915 | 3,934,496 | 4,339,871 |
| Pwani | 2,406,568 | 2,624,155 | 2,921,770 | 3,138,471 | 3,441,198 | 3,784,417 | 4,224,253 |
| Lindi | 2,424,927 | 2,664,978 | 2,897,446 | 3,122,010 | 3,395,666 | 3,609,986 | 3,941,631 |
| Singida | 2,317,778 | 2,516,935 | 2,708,860 | 2,919,438 | 3,201,529 | 3,518,275 | 3,937,889 |
| Njombe | 2,088,497 | 2,425,282 | 2,610,219 | 2,832,816 | 3,103,837 | 3,386,111 | 3,787,335 |
| Songwe | 2,259,589 | 2,462,846 | 2,650,647 | 2,847,239 | 3,097,270 | 3,382,899 | 3,763,447 |
| Simiyu | 2,126,109 | 2,262,802 | 2,526,723 | 2,871,555 | 3,086,858 | 3,352,169 | 3,673,735 |
| Katavi | 1,664,664 | 1,816,450 | 1,954,961 | 2,099,956 | 2,304,700 | 2,509,462 | 2,742,550 |
| National | 123,997,772 | 134,540,194 | 145,384,353 | 156,167,137 | 170,820,032 | 186,753,685 | 205,846,493 |

Source: National Bureau of Statistics

Note: p denotes provisional data, and r, revised data

## Annex 2: Regional per Capita Gross Domestic Product at Current Prices, Mainland Tanzania

TZS

| Region/Year | 2018 | 2019 | 2020 | 2021 | 2022 | 2023[r] | 2024[p] |
|---|---|---|---|---|---|---|---|
| Dar es Salaam | 17.5 | 17.1 | 17.0 | 17.0 | 17.1 | 17.0 | 16.9 |
| Mwanza | 7.2 | 7.2 | 7.2 | 7.1 | 7.2 | 7.1 | 7.1 |
| Mbeya | 5.7 | 5.6 | 5.6 | 5.6 | 5.6 | 5.6 | 5.6 |
| Morogoro | 4.8 | 4.8 | 4.8 | 4.8 | 4.8 | 4.8 | 4.7 |
| Arusha | 4.6 | 4.7 | 4.7 | 4.7 | 4.7 | 4.7 | 4.7 |
| Tanga | 4.7 | 4.7 | 4.7 | 4.6 | 4.7 | 4.6 | 4.6 |
| Geita | 4.5 | 4.4 | 4.5 | 4.5 | 4.5 | 4.6 | 4.5 |
| Kilimanjaro | 4.4 | 4.5 | 4.5 | 4.4 | 4.5 | 4.5 | 4.5 |
| Ruvuma | 3.8 | 3.8 | 3.8 | 3.8 | 3.8 | 3.8 | 3.8 |
| Tabora | 3.6 | 3.7 | 3.7 | 3.7 | 3.7 | 3.7 | 3.7 |
| Mara | 3.6 | 3.7 | 3.6 | 3.6 | 3.6 | 3.6 | 3.5 |
| Shinyanga | 3.6 | 3.6 | 3.6 | 3.5 | 3.5 | 3.5 | 3.5 |
| Manyara | 3.4 | 3.4 | 3.3 | 3.4 | 3.4 | 3.4 | 3.4 |
| Dodoma | 3.0 | 3.1 | 3.1 | 3.1 | 3.1 | 3.2 | 3.3 |
| Iringa | 3.2 | 3.1 | 3.1 | 3.1 | 3.1 | 3.2 | 3.2 |
| Kigoma | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 |
| Mtwara | 2.7 | 2.7 | 2.7 | 2.7 | 2.8 | 2.7 | 2.8 |
| Kagera | 2.5 | 2.6 | 2.5 | 2.6 | 2.6 | 2.5 | 2.5 |
| Rukwa | 2.1 | 2.2 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 |
| Pwani | 1.9 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.1 |
| Lindi | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 1.9 | 1.9 |
| Singida | 1.9 | 1.9 | 1.9 | 1.9 | 1.9 | 1.9 | 1.9 |
| Njombe | 1.7 | 1.8 | 1.8 | 1.8 | 1.8 | 1.8 | 1.8 |
| Songwe | 1.8 | 1.8 | 1.8 | 1.8 | 1.8 | 1.8 | 1.8 |
| Simiyu | 1.7 | 1.7 | 1.7 | 1.8 | 1.8 | 1.8 | 1.8 |
| Katavi | 1.3 | 1.4 | 1.3 | 1.3 | 1.3 | 1.3 | 1.3 |
| National | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Source: National Bureau of Statistics
Note: p denotes provisional data, and r, revised data

## Annex 3: Zonal Consumer Price Index

Base: 2020 = 100

| | Central | | | Dar es Salaam | | | Lake | | | Northern | | | South Eastern | | | Southern Highlands | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food |
| Weights (%) | 100.0 | 27.7 | 72.3 | 100.0 | 23.1 | 76.9 | 100.0 | 29.9 | 70.1 | 100.0 | 30.2 | 69.8 | 100.0 | 33.7 | 66.3 | 100.0 | 27.0 | 73.0 |
| Jan-23 | 109.0 | 114.3 | 107.0 | 109.1 | 114.2 | 107.6 | 114.3 | 127.0 | 108.9 | 108.6 | 112.2 | 107.1 | 110.7 | 114.6 | 108.8 | 112.6 | 119.6 | 110.0 |
| Feb-23 | 109.2 | 115.3 | 106.8 | 109.5 | 116.1 | 107.5 | 115.1 | 128.6 | 109.3 | 108.8 | 112.8 | 107.0 | 111.3 | 116.8 | 108.4 | 113.3 | 121.3 | 110.4 |
| Mar-23 | 110.0 | 118.1 | 106.8 | 110.5 | 119.1 | 107.8 | 115.4 | 129.9 | 109.3 | 110.1 | 115.5 | 107.8 | 112.2 | 119.0 | 108.8 | 114.2 | 123.4 | 110.8 |
| Apr-23 | 110.0 | 117.6 | 107.0 | 110.3 | 119.0 | 107.7 | 115.7 | 130.4 | 109.4 | 111.2 | 117.7 | 108.5 | 113.1 | 121.0 | 109.1 | 114.8 | 124.9 | 111.0 |
| May-23 | 109.9 | 116.3 | 107.5 | 110.4 | 118.9 | 107.9 | 116.5 | 132.1 | 109.8 | 111.9 | 117.7 | 109.3 | 112.3 | 117.7 | 109.6 | 114.8 | 123.3 | 111.7 |
| Jun-23 | 109.4 | 113.8 | 107.8 | 110.0 | 116.8 | 108.0 | 116.5 | 131.8 | 110.0 | 113.0 | 120.0 | 110.0 | 112.8 | 118.6 | 109.9 | 115.3 | 124.4 | 111.9 |
| Jul-23 | 109.6 | 114.4 | 107.7 | 111.7 | 118.3 | 109.7 | 115.0 | 126.4 | 110.1 | 112.9 | 120.1 | 109.8 | 111.7 | 115.6 | 109.7 | 114.8 | 122.5 | 112.0 |
| Aug-23 | 109.3 | 112.6 | 108.0 | 111.0 | 114.9 | 109.8 | 115.0 | 125.2 | 110.6 | 112.0 | 116.2 | 110.1 | 111.1 | 113.4 | 110.0 | 114.9 | 122.1 | 112.2 |
| Sep-23 | 109.3 | 112.5 | 108.1 | 111.0 | 114.8 | 109.8 | 115.8 | 128.1 | 110.6 | 111.5 | 115.5 | 109.8 | 110.7 | 111.7 | 110.1 | 115.1 | 122.8 | 112.2 |
| Oct-23 | 109.2 | 112.1 | 108.0 | 111.0 | 114.8 | 109.8 | 115.5 | 127.5 | 110.4 | 111.1 | 114.1 | 109.8 | 110.6 | 111.1 | 110.4 | 114.9 | 122.0 | 112.2 |
| Nov-23 | 109.7 | 113.2 | 108.4 | 112.4 | 117.7 | 110.9 | 115.4 | 126.6 | 110.6 | 111.5 | 114.3 | 110.3 | 110.9 | 111.4 | 110.7 | 115.0 | 121.6 | 112.6 |
| Dec-23 | 110.3 | 114.8 | 108.6 | 114.1 | 119.6 | 112.5 | 115.2 | 125.6 | 110.8 | 112.1 | 115.2 | 110.8 | 111.5 | 112.7 | 110.9 | 115.6 | 122.1 | 113.2 |
| Jan-24 | 110.3 | 114.7 | 108.6 | 115.7 | 118.9 | 114.8 | 115.8 | 127.0 | 111.0 | 112.7 | 115.9 | 111.3 | 111.5 | 111.9 | 111.3 | 116.5 | 123.5 | 114.0 |
| Feb-24 | 110.8 | 117.0 | 108.4 | 116.6 | 123.2 | 114.7 | 115.7 | 126.4 | 111.1 | 112.5 | 115.7 | 111.0 | 113.2 | 116.6 | 111.5 | 117.9 | 126.5 | 114.7 |
| Mar-24 | 111.5 | 119.0 | 108.6 | 118.3 | 125.8 | 116.0 | 115.7 | 126.0 | 111.3 | 113.0 | 117.6 | 111.0 | 114.4 | 119.2 | 112.0 | 119.0 | 129.2 | 115.2 |
| Apr-24 | 111.8 | 111.9 | 111.9 | 119.5 | 119.2 | 119.2 | 115.7 | 115.8 | 116.2 | 113.4 | 113.6 | 114.6 | 115.4 | 116.1 | 115.3 | 119.5 | 119.8 | 119.8 |
| May-24 | 119.5 | 119.1 | 117.8 | 128.5 | 126.1 | 122.6 | 125.6 | 125.2 | 126.1 | 119.0 | 118.7 | 119.0 | 121.3 | 122.7 | 120.2 | 130.2 | 131.0 | 129.3 |
| Jun-24 | 108.8 | 109.2 | 109.7 | 116.8 | 117.1 | 118.2 | 111.6 | 111.9 | 111.9 | 111.0 | 111.4 | 112.7 | 112.3 | 112.7 | 112.7 | 115.6 | 115.7 | 116.2 |
| Jul-24 | 111.5 | 116.3 | 109.6 | 118.9 | 121.5 | 118.2 | 116.3 | 126.3 | 112.1 | 114.1 | 116.4 | 113.1 | 114.6 | 117.9 | 112.9 | 119.7 | 127.9 | 116.7 |
| Aug-24 | 111.5 | 116.6 | 109.6 | 118.1 | 121.2 | 117.2 | 116.9 | 127.6 | 112.3 | 113.4 | 115.0 | 112.7 | 113.8 | 116.1 | 112.7 | 119.7 | 128.4 | 116.4 |
| Sep-24 | 111.2 | 115.7 | 109.5 | 118.4 | 122.4 | 117.2 | 117.4 | 129.3 | 112.3 | 112.6 | 113.0 | 112.4 | 113.0 | 113.9 | 112.6 | 120.5 | 128.4 | 117.6 |
| Oct-24 | 111.3 | 116.0 | 109.5 | 117.4 | 118.7 | 117.0 | 117.7 | 130.5 | 112.2 | 112.2 | 112.8 | 112.0 | 112.6 | 112.8 | 112.5 | 119.9 | 127.5 | 117.1 |
| Nov-24 | 111.8 | 117.9 | 109.4 | 118.4 | 121.7 | 117.5 | 118.3 | 132.1 | 112.4 | 112.5 | 113.9 | 111.8 | 112.8 | 113.1 | 112.7 | 119.9 | 127.4 | 117.1 |
| Dec-24 | 112.1 | 118.8 | 109.5 | 120.4 | 128.5 | 118.0 | 118.4 | 132.6 | 112.3 | 112.9 | 115.4 | 111.8 | 113.6 | 114.8 | 113.0 | 121.0 | 130.1 | 117.7 |
| Jan-25 | 112.2 | 118.7 | 109.6 | 120.7 | 127.5 | 118.7 | 117.7 | 131.8 | 111.7 | 113.9 | 118.7 | 111.8 | 114.7 | 116.9 | 113.7 | 121.9 | 132.4 | 118.0 |
| Feb-25 | 113.1 | 121.5 | 109.9 | 121.3 | 129.5 | 118.8 | 117.4 | 130.5 | 111.8 | 115.2 | 121.5 | 112.5 | 115.1 | 117.9 | 113.7 | 123.7 | 135.4 | 119.4 |
| Mar-25 | 113.9 | 123.6 | 110.2 | 122.2 | 131.7 | 119.4 | 118.2 | 132.2 | 112.3 | 116.2 | 123.4 | 113.1 | 116.6 | 121.9 | 113.9 | 124.6 | 138.3 | 119.6 |
| Apr-25 | 112.2 | 119.0 | 109.5 | 123.5 | 134.6 | 120.2 | 120.2 | 135.5 | 113.7 | 116.8 | 124.7 | 113.4 | 117.3 | 123.5 | 114.2 | 120.6 | 131.2 | 116.7 |
| May-25 | 112.1 | 118.8 | 109.6 | 123.1 | 133.2 | 120.1 | 120.5 | 135.7 | 114.1 | 117.3 | 125.8 | 113.5 | 117.2 | 123.0 | 114.2 | 120.9 | 132.2 | 116.7 |
| Jun-25 | 112.1 | 118.5 | 109.6 | 124.0 | 136.9 | 120.2 | 121.5 | 138.6 | 114.2 | 116.8 | 124.2 | 113.6 | 117.4 | 123.4 | 114.3 | 120.9 | 131.5 | 117.0 |
| Jul-25 | 113.3 | 121.4 | 110.2 | 123.4 | 134.6 | 120.0 | 121.1 | 136.7 | 114.4 | 117.0 | 125.0 | 113.6 | 116.8 | 121.8 | 114.3 | 125.0 | 139.4 | 119.6 |
| Aug-25 | 113.5 | 122.0 | 110.3 | 122.8 | 133.5 | 119.6 | 121.0 | 136.3 | 114.5 | 116.7 | 124.1 | 113.5 | 117.2 | 122.0 | 114.7 | 125.2 | 141.9 | 119.0 |
| Sep-25 | 113.4 | 121.3 | 110.3 | 123.6 | 133.6 | 120.7 | 121.3 | 135.8 | 115.2 | 116.3 | 122.8 | 113.5 | 117.2 | 121.2 | 115.2 | 124.5 | 139.9 | 118.8 |
| Oct-25 | 113.0 | 119.4 | 110.5 | 123.6 | 136.4 | 119.7 | 120.8 | 134.9 | 114.8 | 116.1 | 121.8 | 113.7 | 117.1 | 121.0 | 115.1 | 124.5 | 139.5 | 119.0 |
| Nov-25 | 113.3 | 120.1 | 110.7 | 124.2 | 134.8 | 121.0 | 121.2 | 137.0 | 114.5 | 116.4 | 122.6 | 113.7 | 117.5 | 121.7 | 115.4 | 124.6 | 139.5 | 119.1 |
| Dec-25 | 114.2 | 122.8 | 110.9 | 126.1 | 138.7 | 122.3 | 122.4 | 140.2 | 114.8 | 116.7 | 123.4 | 113.8 | 117.8 | 122.3 | 115.6 | 126.2 | 143.4 | 119.9 |

Source: National Bureau of Statistics

## Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: 2020 = 100

| | Central | | | Dar es Salaam | | | Lake | | | Northern | | | South Eastern | | | Southern Highlands | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food |
| Weights (%) | 100.0 | 27.7 | 72.3 | 100.0 | 23.1 | 76.9 | 100.0 | 29.9 | 70.1 | 100.0 | 30.2 | 69.8 | 100.0 | 33.7 | 66.3 | 100.0 | 27.0 | 73.0 |
| Jan-23 | 5.9 | 12.2 | 3.5 | 4.2 | 8.4 | 3.0 | 5.4 | 12.2 | 2.3 | 4.7 | 9.4 | 2.7 | 4.7 | 8.1 | 3.0 | 4.7 | 7.6 | 3.6 |
| Feb-23 | 5.3 | 11.8 | 2.9 | 4.1 | 9.0 | 2.6 | 5.2 | 10.9 | 2.6 | 4.1 | 7.5 | 2.6 | 5.0 | 9.4 | 2.7 | 5.1 | 8.6 | 3.8 |
| Mar-23 | 5.1 | 11.7 | 2.5 | 4.4 | 11.2 | 2.3 | 4.5 | 9.7 | 2.0 | 4.7 | 8.2 | 3.2 | 5.0 | 9.5 | 2.7 | 4.8 | 7.6 | 3.7 |
| Apr-23 | 4.8 | 10.8 | 2.4 | 3.4 | 7.8 | 2.0 | 3.6 | 9.1 | 1.0 | 5.6 | 10.3 | 3.5 | 5.3 | 9.7 | 3.0 | 4.1 | 6.2 | 3.2 |
| May-23 | 4.7 | 10.1 | 2.6 | 2.4 | 6.2 | 1.2 | 4.1 | 10.5 | 1.1 | 5.4 | 10.2 | 3.3 | 4.3 | 6.8 | 3.0 | 3.5 | 5.3 | 2.8 |
| Jun-23 | 3.3 | 6.6 | 2.0 | 1.0 | 4.6 | -0.1 | 4.3 | 10.9 | 1.2 | 6.0 | 10.8 | 3.9 | 4.3 | 6.1 | 3.3 | 3.7 | 6.3 | 2.7 |
| Jul-23 | 3.7 | 8.2 | 1.9 | 2.5 | 5.7 | 1.5 | 2.0 | 3.7 | 1.2 | 6.2 | 12.2 | 3.6 | 3.6 | 4.2 | 3.2 | 3.1 | 4.2 | 2.6 |
| Aug-23 | 3.8 | 7.9 | 2.2 | 3.0 | 6.0 | 2.1 | 2.0 | 3.6 | 1.3 | 5.4 | 9.2 | 3.8 | 3.4 | 3.4 | 3.4 | 3.3 | 4.8 | 2.8 |
| Sep-23 | 3.6 | 7.1 | 2.3 | 2.6 | 5.8 | 1.7 | 2.9 | 5.1 | 1.9 | 4.7 | 7.9 | 3.3 | 3.2 | 2.5 | 3.5 | 3.5 | 5.7 | 2.7 |
| Oct-23 | 3.2 | 5.5 | 2.3 | 3.3 | 4.5 | 3.0 | 2.6 | 4.6 | 1.6 | 4.2 | 6.2 | 3.3 | 2.6 | 1.0 | 3.4 | 3.3 | 4.9 | 2.7 |
| Nov-23 | 3.2 | 4.6 | 2.6 | 4.2 | 6.0 | 3.6 | 2.2 | 2.8 | 2.0 | 4.1 | 5.0 | 3.7 | 2.0 | -0.3 | 3.2 | 3.6 | 4.3 | 3.3 |
| Dec-23 | 2.7 | 2.8 | 2.7 | 5.0 | 5.8 | 4.7 | 1.4 | 0.0 | 2.1 | 3.7 | 3.9 | 3.6 | 2.0 | -0.4 | 3.3 | 3.2 | 2.7 | 3.5 |
| Jan-24 | 1.2 | 0.3 | 1.5 | 6.0 | 4.1 | 6.7 | 1.3 | 0.0 | 1.9 | 3.8 | 3.3 | 3.9 | 0.7 | -2.4 | 2.3 | 3.5 | 3.3 | 3.6 |
| Feb-24 | 1.4 | 1.5 | 1.4 | 6.5 | 6.1 | 6.6 | 0.6 | -1.6 | 1.7 | 3.4 | 2.6 | 3.8 | 1.8 | -0.1 | 2.8 | 4.0 | 4.3 | 3.9 |
| Mar-24 | 1.4 | 0.8 | 1.7 | 7.1 | 5.6 | 7.6 | 0.2 | -3.0 | 1.9 | 2.6 | 1.8 | 3.0 | 1.9 | 0.2 | 2.9 | 4.2 | 4.7 | 3.9 |
| Apr-24 | 1.7 | 1.8 | 2.3 | 8.3 | 7.9 | 8.3 | 0.0 | -0.6 | -0.3 | 2.0 | 1.5 | 1.4 | 2.0 | 3.3 | 2.2 | 4.1 | 4.3 | 3.9 |
| May-24 | 1.6 | 2.4 | 3.5 | 7.9 | 6.1 | 5.0 | -3.7 | -5.3 | -4.3 | 1.2 | 0.8 | -0.8 | 0.3 | 4.2 | 1.3 | 4.2 | 6.3 | 4.0 |
| Jun-24 | 1.7 | 1.5 | 1.8 | 8.4 | 8.6 | 9.4 | 1.9 | 1.8 | 1.8 | 2.3 | 1.9 | 2.4 | 3.0 | 2.8 | 2.6 | 4.1 | 3.6 | 3.9 |
| Jul-24 | 1.7 | 1.6 | 1.8 | 6.5 | 2.7 | 7.7 | 1.2 | -0.1 | 1.8 | 1.0 | -3.1 | 3.0 | 2.6 | 2.0 | 2.9 | 4.3 | 4.4 | 4.2 |
| Aug-24 | 2.1 | 3.6 | 1.5 | 6.4 | 5.5 | 6.7 | 1.7 | 1.9 | 1.5 | 1.3 | -1.0 | 2.3 | 2.4 | 2.4 | 2.5 | 4.2 | 5.2 | 3.8 |
| Sep-24 | 1.7 | 2.9 | 1.3 | 6.7 | 6.6 | 6.7 | 1.4 | 0.9 | 1.6 | 0.9 | -2.2 | 2.3 | 2.1 | 2.0 | 2.2 | 4.7 | 4.6 | 4.8 |
| Oct-24 | 1.9 | 3.5 | 1.3 | 5.7 | 3.3 | 6.5 | 1.9 | 2.3 | 1.6 | 1.0 | -1.1 | 2.0 | 1.8 | 1.5 | 1.9 | 4.4 | 4.5 | 4.3 |
| Nov-24 | 1.9 | 4.2 | 0.9 | 5.3 | 3.4 | 6.0 | 2.5 | 4.3 | 1.6 | 0.8 | -0.3 | 1.4 | 1.7 | 1.5 | 1.8 | 4.2 | 4.7 | 4.0 |
| Dec-24 | 1.6 | 3.5 | 0.9 | 5.5 | 7.5 | 4.8 | 2.7 | 5.5 | 1.4 | 0.6 | 0.1 | 0.9 | 1.8 | 1.8 | 1.9 | 4.7 | 6.6 | 4.0 |
| Jan-25 | 1.7 | 3.5 | 1.0 | 4.3 | 7.3 | 3.4 | 1.7 | 3.7 | 0.7 | 1.1 | 2.4 | 0.4 | 2.9 | 4.5 | 2.1 | 4.6 | 7.2 | 3.6 |
| Feb-25 | 2.1 | 3.9 | 1.4 | 4.0 | 5.1 | 3.6 | 1.5 | 3.2 | 0.6 | 2.4 | 5.0 | 1.3 | 1.7 | 1.1 | 2.0 | 4.9 | 7.0 | 4.0 |
| Mar-25 | 2.2 | 3.9 | 1.4 | 3.3 | 4.7 | 2.9 | 2.2 | 4.9 | 0.9 | 2.8 | 5.0 | 1.8 | 1.9 | 2.2 | 1.7 | 4.8 | 7.0 | 3.8 |
| Apr-25 | 0.3 | -0.5 | 0.6 | 3.4 | 4.7 | 2.9 | 3.9 | 7.9 | 1.9 | 3.0 | 4.7 | 2.2 | 1.7 | 1.8 | 1.6 | 0.9 | 0.8 | 1.0 |
| May-25 | 0.2 | -0.3 | 0.4 | 3.3 | 5.6 | 2.6 | 4.1 | 8.4 | 2.0 | 3.2 | 6.0 | 1.9 | 1.0 | 0.3 | 1.4 | 0.9 | 0.9 | 0.9 |
| Jun-25 | 0.1 | 0.6 | 0.0 | 4.0 | 11.7 | 1.7 | 4.6 | 9.9 | 2.0 | 1.9 | 4.4 | 0.8 | 1.8 | 2.7 | 1.4 | 0.9 | 1.7 | 0.6 |
| Jul-25 | 1.6 | 4.4 | 0.5 | 3.8 | 10.8 | 1.6 | 4.1 | 8.3 | 2.1 | 2.6 | 7.4 | 0.4 | 1.9 | 3.3 | 1.2 | 4.4 | 8.9 | 2.5 |
| Aug-25 | 1.8 | 4.7 | 0.6 | 4.0 | 10.2 | 2.1 | 3.6 | 6.8 | 2.0 | 2.9 | 7.9 | 0.7 | 3.0 | 5.2 | 1.8 | 4.6 | 10.5 | 2.2 |
| Sep-25 | 1.9 | 4.8 | 0.7 | 4.4 | 9.1 | 3.0 | 3.4 | 5.0 | 2.5 | 3.4 | 8.7 | 1.0 | 3.7 | 6.4 | 2.3 | 3.3 | 9.0 | 1.1 |
| Oct-25 | 1.5 | 2.9 | 1.0 | 5.3 | 15.0 | 2.4 | 2.7 | 3.4 | 2.3 | 3.5 | 8.0 | 1.5 | 4.0 | 7.3 | 2.3 | 3.9 | 9.4 | 1.6 |
| Nov-25 | 1.4 | 1.9 | 1.2 | 4.8 | 10.7 | 3.0 | 2.5 | 3.7 | 1.9 | 3.5 | 7.6 | 1.7 | 4.2 | 7.6 | 2.4 | 3.9 | 9.5 | 1.7 |
| Dec-25 | 1.9 | 3.4 | 1.2 | 4.7 | 7.9 | 3.7 | 3.4 | 5.8 | 2.2 | 3.4 | 6.9 | 1.8 | 3.7 | 6.5 | 2.3 | 4.3 | 10.2 | 1.9 |

Source: National Bureau of Statistics

## Annex 5: Agent Banking Transactions in Mainland Tanzania

| Region | Dec-24 | | | Sep-25 | | | Dec-25[p] | | |
|---|---|---|---|---|---|---|---|---|---|
| | Number of agents | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) | Number of agents | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) | Number of agents | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) |
| Arusha | 9,733 | 1,395,317.7 | 509,505.0 | 11,437 | 1,427,450.3 | 610,268.7 | 12,175 | 1,418,504.2 | 614,790.4 |
| Dar es Salaam | 45,316 | 7,118,948.5 | 2,450,842.3 | 4,970 | 566,119.8 | 279,521.1 | 5,289 | 605,646.9 | 287,538.2 |
| Dodoma | 7,742 | 1,095,259.7 | 442,185.6 | 52,604 | 7,111,723.6 | 2,882,928.3 | 56,872 | 7,756,701.5 | 3,046,647.5 |
| Geita | 2,534 | 703,032.2 | 239,802.8 | 9,287 | 1,114,661.7 | 534,152.5 | 9,656 | 1,201,121.1 | 543,379.4 |
| Iringa | 3,522 | 551,304.9 | 236,203.1 | 3,149 | 764,725.9 | 316,906.0 | 3,304 | 971,853.1 | 378,414.6 |
| Kagera | 3,291 | 863,836.4 | 223,946.9 | 4,648 | 505,378.3 | 258,242.2 | 4,671 | 541,399.4 | 272,148.8 |
| Katavi | 1,005 | 182,416.1 | 97,689.8 | 4,309 | 942,486.9 | 338,072.0 | 4,312 | 794,897.3 | 274,664.4 |
| Kigoma | 2,347 | 350,423.0 | 113,098.3 | 1,275 | 245,478.5 | 153,993.1 | 1,247 | 229,887.4 | 123,504.8 |
| Kilimanjaro | 5,295 | 727,705.7 | 257,942.1 | 2,883 | 340,852.6 | 155,225.8 | 2,858 | 334,904.6 | 143,465.7 |
| Lindi | 1,977 | 322,974.7 | 246,532.8 | 6,462 | 676,443.2 | 279,238.6 | 7,349 | 793,012.9 | 296,951.1 |
| Manyara | 1,882 | 391,077.8 | 202,990.9 | 2,681 | 244,678.9 | 168,207.5 | 2,762 | 329,082.0 | 271,324.0 |
| Mara | 3,206 | 547,122.4 | 194,124.3 | 2,374 | 375,816.5 | 248,287.1 | 2,357 | 406,357.6 | 249,690.2 |
| Mbeya | 7,254 | 1,231,874.4 | 540,224.4 | 4,181 | 577,461.1 | 238,279.2 | 4,344 | 592,096.1 | 250,584.3 |
| Morogoro | 6,850 | 989,244.8 | 451,223.1 | 8,994 | 1,352,877.8 | 637,609.5 | 9,246 | 1,522,015.2 | 683,778.6 |
| Mtwara | 2,897 | 599,075.6 | 349,200.7 | 8,309 | 960,310.7 | 548,441.4 | 8,714 | 1,011,254.7 | 515,306.9 |
| Mwanza | 10,396 | 1,449,963.4 | 465,794.4 | 3,967 | 322,114.0 | 179,469.6 | 4,120 | 585,847.1 | 402,804.0 |
| Njombe | 2,825 | 551,649.6 | 326,515.8 | 12,934 | 1,491,420.2 | 573,649.6 | 13,757 | 1,506,901.1 | 556,267.4 |
| Pwani | 3,852 | 931,739.8 | 317,345.5 | 3,349 | 547,129.9 | 351,602.3 | 3,292 | 616,325.8 | 393,139.5 |
| Rukwa | 777 | 84,340.1 | 39,587.7 | 970 | 93,502.1 | 50,849.9 | 1,013 | 251,558.3 | 134,760.4 |
| Ruvuma | 1,334 | 233,278.0 | 90,162.9 | 1,687 | 250,246.2 | 144,287.2 | 1,638 | 635,027.1 | 394,303.3 |
| Shinyanga | 2,740 | 592,339.2 | 314,165.0 | 3,633 | 551,734.5 | 341,430.5 | 3,811 | 1,034,665.3 | 403,270.8 |
| Simiyu | 3,848 | 1,073,447.0 | 347,061.2 | 5,012 | 1,019,430.0 | 421,376.1 | 5,595 | 177,488.3 | 75,869.7 |
| Singida | 1,530 | 185,572.8 | 66,357.4 | 2,001 | 195,502.2 | 98,317.9 | 2,066 | 359,963.7 | 158,771.9 |
| Songwe | 1,865 | 317,430.0 | 126,023.0 | 2,287 | 368,095.4 | 194,538.0 | 2,316 | 878,514.1 | 386,090.7 |
| Tabora | 2,000 | 760,032.9 | 244,893.0 | 2,527 | 847,202.1 | 394,534.0 | 2,489 | 515,355.9 | 272,634.8 |
| Tanga | 3,033 | 509,656.9 | 239,179.4 | 3,788 | 597,905.5 | 344,888.0 | 3,842 | 564,821.7 | 221,784.9 |
| Total | 139,051 | 23,759,063.4 | 9,132,597.3 | 169,718 | 23,490,747.9 | 10,744,316.0 | 179,095 | 25,635,202.2 | 11,351,886.3 |

Source: Bank of Tanzania
Note: p denotes provisional data

## Annex 6: Value of Selected Manufactured Products by Zone

**Southern Highlands Zone**

Billions of TZS

| | Quarter ending | | |
|---|---|---|---|
| Product | Dec-24[r] | Sep-25[r] | Dec-25[p] |
| Made (Black) tea | 14.4 | 8.7 | 6.8 |
| Soft drinks (soda) | 62.4 | 73.9 | 66.6 |
| Cement | 41.0 | 35.0 | 34.0 |
| Paper craft | 16.7 | 16.3 | 13.4 |
| Beer | 89.9 | 92.1 | 80.7 |
| Pyrethrum | 4.5 | 2.1 | 7.2 |
| Processed milk | 14.1 | 15.0 | 15.1 |
| Canned fruits and vegetables | 9.7 | 9.1 | 12.1 |
| Others | 16.1 | 23.7 | 21.0 |
| Total | 268.8 | 275.8 | 256.9 |

Source: National Bureau of Statistics and respective industries
Note: p denotes provisional data, and r, revised data

**Lake Zone**

Billions of TZS

| | Quarter ending | | |
|---|---|---|---|
| Product | Dec-24 | Sep-25[r] | Dec-25[p] |
| Sugar | 4.3 | 59.3 | 41.4 |
| Beer | 110.4 | 143.8 | 141.7 |
| Soft drinks | 83.8 | 104.7 | 106.3 |
| Foam mattresses | 10.2 | 4.8 | 13.4 |
| Vegetable oils and fats | 13.2 | 17.3 | 39.4 |
| Rolled steel | 2.3 | 1.5 | 1.4 |
| Coffee | 1.6 | 1.5 | 1.8 |
| Tea | 0.0 | 0.2 | 0.1 |
| Total | 225.8 | 333.1 | 345.4 |

**Central Zone**

Billions of TZS

| Product | Quarter ending Dec-24r | Sep-25 | Dec-25p |
|---|---|---|---|
| Sugar | 76.6 | 127.8 | 106.8 |
| Tobacco, cured | 472.8 | 223.0 | 417.6 |
| Knitted fabrics | 29.9 | 26.3 | 23.2 |
| Textile bags | 0.8 | 1.8 | 1.8 |
| Vegetable oils and fats | 29.7 | 4.5 | 43.7 |
| Plastic articles | 0.5 | 0.8 | 0.5 |
| Standardized milk | 0.4 | 0.7 | 0.3 |
| Sunflower de-oiled cake | 0.1 | 0.0 | 0.0 |
| Textiles - African prints | 11.6 | 14.7 | 11.4 |
| Blankets and garments | 1.0 | 1.4 | 0.9 |
| Wire products | 0.4 | 0.4 | 0.2 |
| Sisal Fibre | 1.4 | n.a | n.a |
| Sisal ropes and twines | 0.2 | 0.2 | 0.1 |
| Total | 625.5 | 401.7 | 606.4 |

Source: National Bureau of Statistics
Note: p denotes provisional data, and n.a, not available

**South Eastern Zone**

Billions of TZS

| Product | Quarter ending Dec-24r | Sep-25r | Dec-25p |
|---|---|---|---|
| Beverages | 161.9 | 131.9 | 206.8 |
| Cement | 203.9 | 167.8 | 174.1 |
| Rolled Steel | 132.2 | 103.6 | 201.6 |
| Soap and toilet detergent | 65.2 | 61.5 | 72.9 |
| Sugar | n.a | 27.1 | 30.4 |
| Ceramics | 133.1 | 147.6 | 137.9 |
| Coffee and tea products | 0.0 | 0.1 | 0.1 |
| Plastic articles | 5.3 | 32.0 | 6.6 |
| Other manufactured goods | 148.3 | 239.9 | 190.0 |
| Total | 849.9 | 911.5 | 1,020.3 |

**Dar es Salaam Zone**

Billions of TZS

| | Quarter ending | | |
|---|---|---|---|
| Product | Dec-24 | Sep-25 | Dec-25[p] |
| Wheat flour | 317.4 | 328.2 | 354.6 |
| Cement | 190.5 | 234.4 | 224.1 |
| Rolled steel | 129.9 | 175.3 | 157.2 |
| Cigarettes | 136.0 | 11.7 | 174.1 |
| Soft drinks | 190.7 | 225.3 | 205.6 |
| Bottled beer | 592.9 | 458.4 | 503.9 |
| Corrugated Iron sheets | 47.6 | 40.8 | 31.2 |
| Vegetable oils and fats | 103.4 | 75.9 | 122.0 |
| Soap and laundry / toilet detergents | 76.2 | 95.3 | 64.1 |
| Plastic articles | 44.6 | 46.6 | 48.8 |
| Paints | 59.5 | 48.3 | 65.8 |
| Glass | 41.3 | 41.3 | 31.0 |
| Spirits | 83.5 | 85.3 | 98.1 |
| Foam mattresses | 79.5 | 30.2 | 55.4 |
| Woven fabrics | 7.6 | 13.2 | 12.5 |
| Standardized milk | 1.8 | 1.7 | 1.7 |
| Others | 357.8 | 469.5 | 379.0 |
| Total | 2,460.5 | 2,381.3 | 2,529.1 |

Source: National Bureau of Statistics
Note: p denotes provisional data

**Northern Zone**

Billions of TZS

| | Quarter ending | | |
|---|---|---|---|
| Product | Dec-24[r] | Sep-25 | Dec-25[p] |
| Textiles | 230.7 | 208.7 | 176.5 |
| Cement | 232.3 | 200.2 | 168.3 |
| Sugar | 61.5 | 92.5 | 58.8 |
| Beverages | 96.0 | 90.5 | 75.2 |
| Electrical goods | 17.4 | 19.1 | 18.9 |
| Mattresses | 18.6 | 20.0 | 19.4 |
| Rolled steel | 20.9 | 22.8 | 21.7 |
| Food products | 395.5 | 24.8 | 34.7 |
| Coffee and tea products | 102.6 | 5.0 | 14.1 |
| Plastic articles | 15.2 | 1.8 | 1.5 |
| Sisal ropes and twines | 1.8 | 1.2 | 1.8 |
| Lime | 22.7 | 68.0 | 22.9 |
| Animal feeds | 7.1 | 5.5 | 7.5 |
| Paints | 1.0 | 1.1 | 0.5 |
| Leather goods | 0.0 | 0.0 | 0.0 |
| Others | 32.6 | 50.7 | 38.3 |
| Total | 1,256.1 | 811.9 | 660.0 |